

# Subscription Form

To: \_\_\_\_\_ (the "Company")

## Subscription

The undersigned subscribes for a total of \_\_\_\_\_ (minimum of \_\_\_ ) Common Shares without nominal or par value (the "Shares") of the Company, at a price of \$ \_\_\_ per Share. Enclosed herewith is a **cheque or money order** in the amount of \$ \_\_\_\_\_ (minimum of \$ \_\_\_\_\_) payable to \_\_\_\_\_ (the "Trustee"), in trust, representing payment in full for the Shares (the "Subscription Place").

## The undersigned acknowledges that the undersigned:

- (a) has received a copy of the Company's Offering Document as prepared in accordance with the provisions of the Equity Tax Credit Act (Nova Scotia) with regard to the sale of the shares and further acknowledges that the undersigned is aware of and understands its contents including the "Restrictions on Resale of Securities" section contained therein;
- (b) has received and obtained all of the information regarding the Company that the undersigned requires prior to making this subscription and that the undersigned's subscription has not been solicited in any way contrary to the provisions of the Securities Act (Nova Scotia) and the regulations thereto (the "Securities Act");
- (c) understands that if the minimum Offering hereunder has not been achieved by \_\_\_\_\_, the Offering will be withdrawn and the proceeds of subscriptions will be returned to Investors without interest;
- (d) understands that this subscription is given for valuable consideration and shall not be withdrawn or revoked by the undersigned after midnight of the second day after acceptance. The acceptance of this subscription shall be effective upon delivery to the Company and the tender of the full Subscription Price by cheque or money order;
- (e) understands that such funds will be held by the Trustee, in trust, on account of the undersigned until the minimum Offering achieved. After the minimum Offering of \_\_\_\_\_ Shares has been achieved, and the Shares issued and registered therefore, subscription funds will be available for investment upon request by the Company; and
- (f) is aware that the Shares are being sold under special registration and prospectus exemptions under the Securities Act and acknowledges that the undersigned is not acquiring the Shares as a result of any information about the affairs of the Company that is not generally known to the public save the knowledge of this particular transaction contained in the Offering Document.

## The undersigned hereby declares, represents and warrants that:

- (a) the undersigned is purchasing the Shares as principal;
- (b) the undersigned has attained the age of 19 years and is a resident of Nova Scotia;
- (c) by virtue of the undersigned's investment experience or by virtue of the undersigned's consultation with or advice from professional advisors, the undersigned is in a position to evaluate the prospective investment on the basis of the Offering Document and, that the investment in the Shares is compatible with the undersigned's investment objective; and
- (d) the undersigned is not a resident of the United States of America or any place subject to the jurisdiction thereof and is not acting directly or indirectly for any person who is resident of the United States of America or any place subject to the jurisdiction thereof.

The said Shares are to be registered as follows:

Name	Address	Number of Shares

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

Witness \_\_\_\_\_ Subscriber \_\_\_\_\_ Signature of \_\_\_\_\_

<p>Note: The accepted subscription, Share Certificate and other documentation will be mailed to the subscriber at the address noted hereon. The Shares will be registered in the manner in which the subscriber's name appears hereon. Any change in the subscriber's address will only be effective on receipt of written notice thereof by the Company and the Trustee.</p> <p>Receipt and acceptance of the foregoing subscription and payment of the Subscription Price is acknowledged as to _____ Shares by the Company this _____ day of _____, 20__.</p> <p>Per: _____</p>	<p>_____ - _____ - _____ Social Insurance Number</p> <p>_____ Full Name (please print)</p> <p>_____ Street Address</p> <p>_____ City, County and Province</p> <p>_____ Postal Code</p>
--	--

Name (print)	Signature	Address
_____	_____	_____
_____	_____	_____
Sales Agent _____		

