

Notice No. 62-701

IN THE MATTER OF THE SECURITIES
ACT, R.S.N.S. 1989, CHAPTER 418, AS AMENDED

- AND -

IN THE MATTER OF RULE 62-104 TAKE -OVER BIDS AND ISSUER BIDS

- AND -

IN THE MATTER OF NATIONAL POLICY 62-201 BIDS
MADE ONLY IN CERTAIN JURISDICTIONS

NOTICE

WHEREAS:

1. On November 14, 2007, the Commission approved Rule 62-104 Take-Over Bids and Issuer Bids (Rule 62-104) and issued National Policy 62-203 Take-Over Bids and Issuer Bids (the Policy) both to take effect on February 1, 2008;
2. Rule 62-104 adopts as a rule Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids; and
3. The Policy replaces National Policy 62-201 Bids Made Only in Certain Jurisdictions (NP 62-201) which is no longer required and can be repealed.

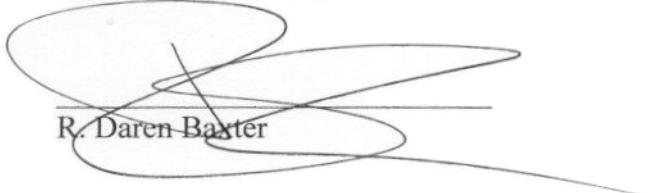
NOTICE is hereby given that the Commission repeals NP 62 201.

DATED at Halifax, Nova Scotia, this 1st day of February, 2008.

NOVA SCOTIA SECURITIES COMMISSION



H. Leslie O'Brien, Q. C.



R. Daren Baxter