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## Regional Outlook — Vancouver Island/Coast


#### Abstract

BC Stats projects small area populations using a "Component/Cohort-Survival" population model. The method requires separate forecasts of each of the components of population change, namely fertility, mortality and migration. We monitor and weigh planned or foreseen economic events that may give rise to inmigration or outmigration. An analysis of these events and their likelihood form the basis for a set of migration assumptions for the demographic model. When the collections of such information are organized by region and theme it is possible to build a 'bottomup' picture of events that may shape a region's future. The report that follows ic the first in a series of regional outloo.s.


## Summary

Towards the end of the twem th century, concerns regarding environi ant. degradation increasingly guided land use and policies within the province. Some have argued that policies intended to protect the Vancouver Island/Coast development region led to many restrictions on growth into environmentally sensitive areas. Changes to some of these policies could have major impacts for the region. The moratoriums on off-shore drilling and on fish farming may be lifted. As well, efforts to make ports more competitive with the US and Central Canada may also lead to increased activity. Changes in regulations may also encourage more mining including tapping into coalbed methane.

## Demographics

The population of the region has increased marginally, by approximately 15,000 (2 \%), between 1996 and 2001, with the majority of the growth
coming from in-migration (almost 13,000). Most of the new residents moved into the south east portion of the Island, particularly the Capital region and to a much lesser degree, the Nanaimo region. Victoria has a relatively large portion of the province's elderly population and the number of individuals who are over 65 will likely increase as the population ages and retirees continue to move into the area. The rural areas to the north and west have a much different demographic profile than the urban south east. In the former, there are more males than females, the median age is lower, and the fertility rate gre higher, while in the latter the popylation on average older as reflected hy a gher mt age at death as well as 6 de at rate. Tl larg e elderly population the de se ban ol rnas resulted in more c aths han bir for the region as a whole and th dis xity will likely increase. Nonetheless, the uriun south does also attract a large number of youths seeking education, social activities, and employment, many working in the growing service sector.

## Economy

While jobs are being filled in the urban south, the unemployment rate in the rest of the region has grown. The number of bankruptcies is up marginally ( $0.7 \%$ ) over the last year for the province as a whole but this is not the case in the resourcebased communities, especially on the Island. From 1996 to 2001, consumer bankruptcies in Port Alberni have increased by 204 per cent and in Campbell River consumer bankruptcies are up 235 per cent. The reduction in exports to Japan, combined with resource constraints has resulted in job losses and migration out of the rural north and west regions of the Island. In an effort to potentially revitalize local economies, proposals have been made to attract new investment for various activities. These include attempts to gain
access to China's burgeoning house building market, and the lifting of the moratoriums on offshore drilling and fish farming. Mining and the processing of metals are also being promoted by some.

Port activities can also help stimulate shipbuilding and maintenance employment. For example, Victoria shipyards have been busy over the summer with work on five cruise ships employing an estimated 300 workers. Nanaimo's role as a regional hub is being reinforced with the expansion

Vancouver Island/Coast Development Region


## Transportation

In terms of human activity, one of the more distinct features of a coastal area is the ports and water transport. In an attempt to make BC ports more competitive with U.S. ports, proposals are being made to reduce industrial taxes, set by municipal governments, as well as increasing the amount of land zoned for industrial activity near ports. Large and small coastal marine operators are required to pay excise taxes on diesel marine fuel to the federal government. Recently, the Federal Court of Appeal ruled that the tax was unfair. The federal government is attempting to overturn the ruling by passing a bill to allow the tax to persist. It is estimated that the cost of this tax to marine operators, over the last twenty years, is approaching $\$ 100$ million.
to the ferry terminals as well as the convention centre. Not surprisingly, Nanaimo's airport is now the second busiest on the Island employing 347 people full-time. Although there has been a slowdown in forest activity, Port Alberni registered a slight increase in exports from its port over the year ending in July. The Port Authority reported 59,800 tonnes shipped for the year, 10,000 tonnes more than the previous year.

## Energy

Despite its potential for electrical power generation, Vancouver Island is largely dependent on the mainland. Seventy percent of the Island's electricity is transmitted through cables lying across the bottom of Georgia Straight. About 15 percent of the cable capacity is believed to be approach-
ing the end of its useful life, and is scheduled for retirement in 2007/08. In addition, BC Hydro forecasts increasing demands for electricity for the Island. The loss of power associated with the transmission of electricity, as well as the costs of equipment, have made it worthwhile to look for electrical generation locally.

In June 2002, BC Hydro submitted a proposal to the environmental assessment board outlining the installation of a 265-megawatt electricalgeneration plant at Duke Point near Nanaimo. The Vancouver Island Generation Project, as it is dubbed, is thought to be needed to meet the Island's electricity demand by the winter of 2004/05. If approved, this facility would use natural gas pushed through pipes to be laid across the bottom of Georgia Straight. In the meantime, BC Hydro, like other provincial electricity providers, is looking to small local generators to help meet energy demands. These include the use of wind, tides, and garbage as sources of power. On the west coast of the Island, two generators powered by tidal waters are being built in partnership with BC Hydro. The tides will generate intermittent power to approximately 700 homes. Further up the west coast, BC Hydro has connected the Raging River hydro generator to the province's electrical grid. Over the next few years, BC Hydro plans to bring as many as 20 independent power producers (IPPs) on-line, setting their contribution to the grid to 10 percent. While 'green' sources of power have gained popularity some are meeting resistance. Recently, a proposal to build a wind farm of 50 wind turbines south of Cape Mudge was withdrawn due to protests from local residents. As well, not all of the smaller projects are using green methods. At the Quinsam coal mine north of Campbell River, the Quinsam Power Corp. has proposed to build a \$54 million, 49.9-megawatt, coal-fired electricity generating plant at its mine site. Nonetheless, BC Hydro officials say that larger projects are required since electrical needs will not be met by burning wood waste and using small cogeneration and micro-hydro generators.

## Fisheries

One of the primary industries for the Island/Coast has been the fishery. Resource constraints have led to a reduction in the size of the fishing fleet. Over the last decade the number of licenses has been halved. The fastest growing sector within fisheries is aquaculture. This sector will likely grow rapidly once new regulations are adopted and the seven-year moratorium on new fish farms is lifted in the near future. The moratorium, which was to be lifted in the spring, has been delayed due to concerns over escapees and faeces contamination. Nonetheless, as GDP from the commercial fishery dropped, the aquaculture GDP has grown from less than $\$ 10$ million in 1984 to almost $\$ 100$ million in 2000. But this growth has not resulted in replacement jobs for former commercial fishers. The relatively high productivity in aquaculture took a leap in 2001 when there was a 50 percent increase in farmed salmon. The jump brought capacity up to 62,284 tonnes (dressed weight) due to improved production methods from the fish farms on the coast. There are three principal areas where fish farms are located; at the north end of the Island around Port Hardy, Port McNeil and Alert Bay (39), as well as near Campbell River (31) and also north of Tofino (23). While much of the processing of the fish takes place near Vancouver, a farmed-fish processing plant in Port Hardy has grown to employ 260 people, becoming the largest employer in the area. Other indirect employers include fish feed and transportation companies as well as net maintenance facilities.

The move away from wild fisheries to domestication may side-step difficult negotiations with both national and international fishers but farming is not without controversy. Artificially reared salmon are seen by some as rivals, not complements, to wild populations contributing to the decline in wild fish stocks. Despite efforts to contain the farmed Atlantic salmon 339,000 are reported to have escaped to 77 streams since 1991. Environmentalists have formed coalitions with native groups to maintain the moratorium on fish farming.

Troubles within the wild fishery continue as efforts are made to limit the catch. As the number of wild fish drops, the federal government is withdrawing
money for enhancement programs. Fisheries and Oceans Canada is planning to close up to eight major salmon hatcheries and has begun to cut support to hundreds of small, community-run fishery projects around BC. It is hoped that \$21million of the budget for the Pacific Region will be saved. In Port Hardy, the proposed cuts would take $\$ 60,000$ from the local hatchery's funding, about 30 percent of its annual budget. Some communities have been taking a proactive approach to improvements as well as policy making. In Campbell River, community groups including the Campbell River Gravel Committee, the Ministry of Transportation and a collection of local contractors have constructed a new fish ladder along a Campbell River spawning channel. In Ucluelet, citizens have encouraged the federal government to withdraw special permission given to Polish processing ships off the coast, thereby returning employment to the community.

## Off-Shore Drilling

Another moratorium that may be lifted on the coast is that placed over off-shore drilling. This suspension was imposed due to the rising concerns in the 1970's over possible adverse effects on the environment. Tests done in the area show that there are potentially large reserves off-shore. The resumption of drilling could result in increased economic activity and population in west coast communities from Prince Rupert to Port Renfrew. Before the go ahead is given though, issues of jurisdiction between the provincial and federal governments must be addressed as well as Aboriginal land claims. A $\$ 6$ million federal study is being conducted that looks at environmental impacts and the regulatory regime. According to the provincial government's Scientific Review Panel "there is no inherent or fundamental
inadequacy of the science of technology, properly applied in an appropriate regulatory framework, to justify retention of the BC moratorium" on offshore oil and gas drilling. It is estimated that the moratorium will not be lifted for five years. A report co-produced by the Maritime Awards Society of Canada and BCIT (March 2001) indicates the value of offshore reserves at 150,000 million barrels of oil and 6 trillion cubic feet of natural gas worth tens of billions of dollars.

## Mining

After shutting down in December 2001, the Myra Falls mine near Campbell River re-opened in March 2002 putting 360 workers back to work, a reduction of 60 jobs. The employees agreed to a reduction in pay as well as tying wages to market prices. This year, in the Comox area, test drilling began for methane from coalbeds. Preliminary results show that there is gas in the area, but the size of the reserves and the flow rates have not yet been determined.

In Port Alberni, there is still interest in attracting an aluminum smelter. A group of business people has announced that they will work towards raising $\$ 1.5$ billion U.S. needed to build the smelter. It has been suggested that Port Alberni be seen as an ideal location because it has a deep sea port, educated workforce and competitive power prices. If the project goes ahead it would mean 650 direct and 2,600 indirect jobs. In the meantime, promoters state that they still need a power agreement and a commitment from the provincial government.

## Forestry

On March 22, the duty that had been imposed

| Potential Job Loss due to Softwood Duties |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Regional District | Projected Forestry Job Losses | Per Cent | Projected Cumulative Job Losses | Per Cent |
| Mount Waddington | 693 | 23.7 | 1,694 | 25.2 |
| Alberni | 1,063 | 31.0 | 2,539 | 18.1 |
| Central Coast | 55 | 33.9 | 124 | 13.2 |
| Cowichan Valley | 937 | 28.6 | 2,341 | 7.5 |
| Comox-Strathcona | 1,171 | 29.2 | 1,171 | 6.6 |
| Powell River | 432 | 18.2 | 562 | 5.7 |
| Nanaimo | 586 | 22.7 | 1,477 | 2.6 |
| Source: BC Stats and the Ministry of Forests |  |  |  |  |

with the expiration of the softwood lumber agreement in 2001 was supported by the US Commerce Department. The American Coalition for Fair Lumber Imports had successfully advocated that 'Canada subsidizes its forest industry by charging companies low stumpage rates for the right to $\log$ Crown forests.' Estimates of job losses due to trade restrictions, including indirect and induced employment, have been forecasted for the regional districts within BC. Mount Waddington will likely receive the hardest blow with a potential 25 percent job loss over the next few years.

Annual Allowable Cuts (AACs) continue to be reduced on the coast and in the southern portion of the province while they are being increased in the interior and to the north. Since the AACs vary by region, costs of production also vary by region. The cost of producing a thousand board feet of manufactured lumber on the coast in 2000 was $\$ 559$, while Interior BC mills produced lumber for \$343 a thousand board feet. Many reasons have been offered for this discrepancy including wages and transportation costs as well as differences in types of wood and terrain and harvesting tech-
niques but likely the most important reason has to do with regulations reducing AAC. The costs of upgrades or new mills are more easily justifiable in areas where the AAC is underutilized and/or increasing. Lower AACs and subsequently lower capital investments that would otherwise increase productivity and reduce labour costs are changing the pattern of forestry activity within the province.

## Public Service

In the urban south portion of the Island the public sector is a major employer. Almost 40 percent of the labour force in the Capital region are dependent on income from the public service sector while the provincial average is 25 percent. In January, a province wide reduction of 11,000 government employees over a three year period was announced. Subsequently, the majority of the employees affected in the first round of cuts have opted for buy-outs or early retirement. While very few actual lay offs occurred, the reduced work force could lower the income generated in the area.

## Tourism

Tourism has grown into an important sector of the

Vancouver Island/Coast Employment -Selected Categories: 1995-2001

provincial economy, with the Island drawing over 650,000 overnight customs entries in 2001. Along with visitors from the rest of the province and the country, some tourist attractions such as Pacific Rim National Park Reserve have more than seven hundred thousand visitors per year. Last year, Victoria saw fifty thousand more visitors than in 2000.

Several communities with ports are making efforts to attract cruise ships. Nanaimo and Campbell River have made additions to docking facilities to accommodate larger vessels. While increased tourism is encouraged, it also poses some difficulties. The average ship can generate 113,000 litres of sewage and 965,000 litres of non-sewage waste water every day. Cruise ships can carry up to 5,000 passengers and produce as much waste as small cities, yet are not governed by the same pollution laws as municipalities. As the popularity of parks such as the Pacific Rim National Park increase, other recreational activities have experienced a decline. Port Alberni is hoping that the sport fishing industry will bounce back, bringing with it former revenues of $\$ 2$ million plus per year.

The population of the Vancouver Island/Coast Development Region will likely continue to grow along the south east coast line while losses continue in the rural north and west. If resource extraction and refinement activities begin to increase, the population on the west coast and northern portion of the region could grow, perhaps rapidly in some areas.

## 1 Labour and Earnings



|  | Goods Producing | Agriculture | Forestry | Fishing \& Trapping | Mining | Utilites | Construction | Manufacturing |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | Food | Wood | Paper | Total |
|  |  |  |  |  | Thousa | ds of perso |  |  |  |  |  |
| Period | SA |  | Unadjusted |  |  | SA |  | Unadjusted |  |  | SA |
| 1998 | 408.9 | 33.1 | 29.8 | 3.5 | 17.3 | 11.4 | 117.7 | 22.2 | 43.6 | 22.5 | 196.0 |
| 1999 | 396.5 | 28.6 | 30.2 | 4.0 | 14.8 | 11.5 | 115.3 | 18.4 | 42.0 | 22.3 | 192.2 |
| 2000 | 414.4 | 29.7 | 37.1 | 4.8 | 13.4 | 11.3 | 112.5 | 19.8 | 46.5 | 17.7 | 205.4 |
| 2001 | 392.0 | 25.9 | 26.1 | 5.4 | 11.8 | 11.7 | 114.9 | 22.5 | 49.5 | 15.0 | 196.2 |
| Jan-00 | 418.5 | 30.8 | 30.0 | 5.8 | 14.8 | 11.0 | 115.6 | 19.2 | 39.0 | 23.9 | 206.6 |
| Feb-00 | 418.5 | 30.1 | 34.0 | 4.9 | 14.4 | 11.2 | 121.2 | 15.8 | 40.2 | 20.5 | 200.6 |
| Mar-00 | 415.6 | 28.9 | 35.3 | 5.2 | 14.9 | 11.7 | 115.0 | 14.8 | 41.8 | 20.0 | 203.1 |
| Apr-00 | 413.7 | 26.8 | 33.9 | 5.1 | 14.2 | 10.8 | 113.1 | 18.7 | 42.0 | 18.2 | 203.0 |
| May-00 | 420.2 | 30.3 | 41.1 | 5.8 | 13.0 | 11.9 | 112.7 | 19.8 | 44.1 | 17.2 | 205.2 |
| Jun-00 | 415.6 | 30.8 | 42.3 | 6.0 | 12.9 | 12.4 | 108.6 | 20.8 | 48.9 | 15.6 | 204.8 |
| Jul-00 | 413.6 | 31.2 | 44.7 | 5.0 | 13.1 | 14.3 | 110.9 | 20.2 | 45.1 | 17.1 | 198.9 |
| Aug-00 | 415.2 | 34.9 | 39.2 | 3.9 | 15.2 | 12.5 | 110.7 | 22.8 | 47.7 | 16.7 | 202.8 |
| Sep-00 | 419.3 | 29.8 | 35.0 | 5.1 | 13.2 | 10.7 | 120.8 | 20.3 | 47.0 | 16.4 | 207.4 |
| Oct-00 | 412.6 | 29.0 | 39.2 | 3.7 | 12.6 | 10.6 | 106.1 | 20.2 | 56.7 | 16.8 | 213.5 |
| Nov-00 | 402.0 | 24.2 | 36.5 | 4.0 | 11.8 | 9.4 | 106.0 | 22.5 | 52.6 | 16.3 | 210.0 |
| Dec-00 | 408.7 | 28.4 | 34.6 | 3.4 | 10.8 | 9.4 | 110.9 | 22.4 | 53.4 | 13.9 | 209.6 |
| Jan-01 | 401.7 | 24.1 | 30.2 | 2.5 | 12.6 | 10.2 | 105.6 | 23.4 | 51.2 | 12.5 | 212.8 |
| Feb-01 | 405.2 | 29.5 | 29.3 | 4.1 | 10.6 | 10.7 | 111.8 | 22.7 | 53.4 | 14.2 | 207.3 |
| Mar-01 | 411.0 | 29.1 | 24.2 | 8.9 | 10.1 | 10.3 | 117.2 | 26.5 | 54.2 | 14.5 | 209.9 |
| Apr-01 | 408.8 | 27.7 | 21.2 | 7.5 | 8.2 | 13.1 | 119.5 | 24.8 | 49.1 | 15.8 | 206.8 |
| May-01 | 397.8 | 24.1 | 24.4 | 8.0 | 10.1 | 13.2 | 118.4 | 26.3 | 50.5 | 17.8 | 199.5 |
| Jun-01 | 392.8 | 23.9 | 23.7 | 6.5 | 11.8 | 12.7 | 118.9 | 27.2 | 47.6 | 18.7 | 196.8 |
| Jul-01 | 393.4 | 24.2 | 28.3 | 5.9 | 11.1 | 12.8 | 121.7 | 21.5 | 51.8 | 17.9 | 192.8 |
| Aug-01 | 389.8 | 27.0 | 30.3 | 5.1 | 12.6 | 12.9 | 114.0 | 23.3 | 50.3 | 16.0 | 191.3 |
| Sep-01 | 391.8 | 25.8 | 29.5 | 4.4 | 14.6 | 11.7 | 114.2 | 20.1 | 49.3 | 12.8 | 193.9 |
| Oct-01 | 380.4 | 25.1 | 27.4 | 3.5 | 13.7 | 11.9 | 116.2 | 20.4 | 47.1 | 12.9 | 184.6 |
| Nov-01 | 369.7 | 26.2 | 23.4 | 4.3 | 13.1 | 10.6 | 112.3 | 17.1 | 42.9 | 13.5 | 179.7 |
| Dec-01 | 361.1 | 25.1 | 21.4 | 3.9 | 12.4 | 10.0 | 107.4 | 16.9 | 46.3 | 13.8 | 179.7 |
| Jan-02 | 378.5 | 25.4 | 21.3 | 2.8 | 12.4 | 12.8 | 118.0 | 16.3 | 41.9 | 16.3 | 182.9 |
| Feb-02 | 383.1 | 24.2 | 23.9 | 1.7 | 11.6 | 11.0 | 114.2 | 21.5 | 47.1 | 17.6 | 194.7 |
| Mar-02 | 385.2 | 25.8 | 25.0 | 2.1 | 11.2 | 12.3 | 112.1 | 18.7 | 50.3 | 21.1 | 195.3 |
| Apr-02 | 386.6 | 25.5 | 22.0 | 2.5 | 9.3 | 11.2 | 115.7 | 20.0 | 48.4 | 19.0 | 195.7 |
| May-02 | 383.9 | 28.0 | 24.2 | 2.3 | 8.8 | 14.1 | 116.6 | 20.2 | 48.3 | 19.4 | 189.5 |
| Jun-02 | 389.5 | 30.0 | 23.1 | 2.6 | 9.6 | 13.7 | 116.4 | 24.4 | 44.8 | 18.1 | 195.0 |
| Jul-02 | 398.6 | 29.6 | 26.2 | 3.0 | 10.5 | 12.7 | 119.3 | 27.6 | 45.1 | 16.7 | 200.6 |
| Aug-02 | - | - | - | - | - | - | - | - | - | - | - |
| Sep-02 | - | - | - | - | - | - | - | - | - | - | - |
| Oct-02 | - | - | - | - |  | - | - | - | - | - | - |
| Nov-02 | - | - | - | - |  | - | - | - | - | - | - |
| Dec-02 | - | - | - | - | - | - | - | - | - | - | - |
| (t-tot, a-avg) YTD | a 148.0 | a 120.0 | a 23.7 | a 2.4 | a 10.5 | a 350.0 | a 342.0 | a 21.2 | a 46.6 | a 18.3 | a 6.0 |
| \% change | 14.3 | 13.0 | -8.6 | -60.8 | -1.5 | 13.3 | 8.3 | -13.7 | -8.9 | 15.1 | 25.5 |
| Last 12 months | 14.8 | 14.3 | 24.8 | 3.2 | 11.7 | 14.3 | 8.2 | 20.5 | 46.8 | 16.4 | 22.5 |
| Previous 12 | 14.8 | 14.3 | 30.5 | 5.3 | 11.5 | 14.3 | 8.2 | 23.4 | 51.3 | 16.0 | 24.6 |
| \% change | 14.3 | 13.8 | -18.6 | -39.8 | 1.2 | 13.5 | 8.1 | -12.2 | -8.7 | 3.0 | 23.5 |
| \% ch. year ago | 1.0 | 1.0 | -7.4 | -49.2 | -5.4 | 1.0 | 1.0 | 28.4 | -12.9 | -6.7 | 1.0 |
| \% ch prev mnth | 811.0 | 271.0 | 13.4 | 15.4 | 9.4 | 355.0 | 577.0 | 13.1 | 0.7 | -7.7 | 187.0 |



3 Employment by Industry - Services




|  | Building Permits (Source: Statistics Canada) |  |  |  | Housing Starts All Areas | New House Price Index (Source: Statistics Canada) |  | MLS ${ }^{\circledR}$ <br> Average <br> Sale Price |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Institutional |  |  |  |  |
|  | Residential | Industrial | Commercial | \& Government |  | Vancouver | Victoria |  |
|  | \$ thousand |  |  |  | Thousands | 1992=100 |  | \$ |
| Period | Seasonally Adjusted |  |  |  | SAAR | Unadjusted |  |  |
| 1998 | 2,717,270 | 273,279 | 1,311,124 | 437,971 | 19.9 | 87.7 | 79.3 | 212,046 |
| 1999 | 2,591,740 | 319,145 | 1,142,105 | 642,511 | 16.3 | 84.1 | 75.3 | 215,283 |
| 2000 | 2,403,140 | 295,525 | 1,297,270 | 496,062 | 14.4 | 83.3 | 72.1 | 216,989 |
| 2001 | 2,829,874 | 221,353 | 1,171,233 | 732,312 | 17.2 | 84.0 | 72.5 | 220,952 |
| Jan-00 | 201,216 | 27,753 | 301,609 | 47,510 | 11.2 | 83.6 | 72.7 | 222,344 |
| Feb-00 | 158,837 | 26,204 | 62,930 | 32,260 | 16.2 | 83.8 | 72.6 | 231,421 |
| Mar-00 | 192,543 | 14,650 | 82,747 | 39,061 | 12.7 | 83.4 | 72.2 | 228,803 |
| Apr-00 | 178,804 | 20,135 | 99,828 | 12,982 | 16.5 | 83.5 | 72.2 | 229,721 |
| May-00 | 196,938 | 23,490 | 95,726 | 49,228 | 15.0 | 83.4 | 72.1 | 220,598 |
| Jun-00 | 199,542 | 26,474 | 100,745 | 61,746 | 13.8 | 83.3 | 72.1 | 222,018 |
| Jul-00 | 212,989 | 28,985 | 79,759 | 49,579 | 13.3 | 83.2 | 71.9 | 217,605 |
| Aug-00 | 238,610 | 20,288 | 92,337 | 69,241 | 11.0 | 83.2 | 71.9 | 218,625 |
| Sep-00 | 265,264 | 25,764 | 125,730 | 45,703 | 15.4 | 83.2 | 72.0 | 219,683 |
| Oct-00 | 153,598 | 19,554 | 90,128 | 28,755 | 20.6 | 83.2 | 71.7 | 174,870 |
| Nov-00 | 173,232 | 27,557 | 64,800 | 30,556 | 12.8 | 83.2 | 72.1 | 181,696 |
| Dec-00 | 231,569 | 34,671 | 100,929 | 29,441 | 13.8 | 82.9 | 72.1 | 207,263 |
| Jan-01 | 244,015 | 14,902 | 106,076 | 40,488 | 20.1 | 83.0 | 72.0 | 212,316 |
| Feb-01 | 215,390 | 22,224 | 155,015 | 42,311 | 15.2 | 83.1 | 72.3 | 219,457 |
| Mar-01 | 225,692 | 43,199 | 101,584 | 35,866 | 13.5 | 83.2 | 72.3 | 220,108 |
| Apr-01 | 231,293 | 24,035 | 145,613 | 94,240 | 17.8 | 83.3 | 72.3 | 218,326 |
| May-01 | 246,027 | 16,551 | 106,218 | 81,775 | 18.2 | 83.5 | 72.4 | 225,365 |
| Jun-01 | 241,949 | 9,919 | 113,465 | 62,600 | 19.4 | 83.6 | 72.4 | 220,747 |
| Jul-01 | 236,615 | 19,101 | 95,124 | 100,429 | 17.4 | 84.1 | 72.6 | 223,208 |
| Aug-01 | 205,703 | 12,937 | 83,215 | 50,023 | 14.6 | 84.2 | 72.6 | 222,995 |
| Sep-01 | 228,136 | 17,343 | 73,064 | 116,597 | 17.1 | 84.5 | 72.5 | 222,817 |
| Oct-01 | 295,522 | 14,755 | 81,933 | 49,949 | 18.9 | 84.8 | 72.6 | 195,225 |
| Nov-01 | 193,259 | 15,516 | 58,747 | 28,268 | 18.1 | 85.1 | 72.7 | 220,346 |
| Dec-01 | 266,274 | 10,871 | 51,176 | 29,766 | 16.1 | 85.0 | 72.7 | 252,020 |
| Jan-02 | 284,956 | 11,786 | 126,022 | 15,140 | 20.2 | 85.2 | 72.7 | 226,103 |
| Feb-02 | 347,924 | 10,653 | 71,623 | 28,726 | 16.9 | 85.4 | 72.8 | 236,640 |
| Mar-02 | 339,098 | 11,655 | 74,250 | 45,177 | 19.0 | 85.7 | 72.8 | 238,831 |
| Apr-02 | 380,203 | 44,152 | 85,424 | 30,001 | 15.3 | 86.0 | 72.8 | 239,795 |
| May-02 | 272,490 | 11,917 | 80,194 | 44,339 | 21.1 | 86.0 | 75.3 | 239,041 |
| Jun-02 | 292,764 | 16,395 | 120,842 | 41,358 | 22.7 | 86.0 | 75.8 | 235,074 |
| Jul-02 | - | - | - | - | 20.6 | - | - |  |
| Aug-02 | - | - | - | - | - | - | - |  |
| Sep-02 | - | - | - | - | - | - | - |  |
| Oct-02 |  |  |  | - | - | - | - |  |
| Nov-02 | - | - |  | - | - | - | - |  |
| Dec-02 |  |  |  | - | - | - | - |  |
| t-tot, a-avg) YTD | t 1,917,435 | t 106,558 | t 558,355 | t 204,741 | a 19.4 | a 85.7 | a 73.7 | a 235,914 |
| \% change | 36.5 | -18.6 | -23.3 | -42.7 | 11.7 | 2.9 | 2.0 | 7.5 |
| Last 12 months | 3,342,944 | 197,081 | 1,001,614 | 579,773 | 18.4 | 85.2 | 73.2 | 229,341 |
| Previous 12 | 2,679,628 | 287,649 | 1,281,654 | 610,555 | 16.3 | 83.2 | 72.1 | 211,338 |
| \% change | 24.8 | -31.5 | -21.8 | -5.0 | 13.0 | 2.3 | 1.4 | 8.5 |
| \% ch. year ago | 21.0 | 65.3 | 6.5 | -33.9 | 18.4 | 2.9 | 4.7 | 6.5 |
| \% ch prev mnth | 7.4 | 37.6 | 50.7 | -6.7 | -9.3 | 0.0 | 0.7 | -1.7 |



7 Agriculture

| Period | Farm Cash Receipts (Source: Statistics Canada) |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Livestock and Products |  |  |  |  | Crops |  |  |  |  | Total <br> Farm Cash <br> Receipts |
|  | Dairy Products | Cattle | Poultry | Other | Total | Fruit | Vegetables | Florist/ Nursery | Other | Total |  |
|  | \$ thousand |  |  |  |  |  |  |  |  |  |  |
|  | Unadjusted |  |  |  |  |  |  |  |  |  |  |
| 1998 | 333,450 | 214,951 | 239,936 | 195,009 | 983,346 | 156,360 | 206,979 | 301,341 | 152,861 | 817,541 | 1,834,699 |
| 1999 | 340,031 | 216,299 | 239,616 | 222,996 | 1,018,942 | 175,247 | 227,080 | 300,769 | 172,618 | 875,714 | 1,935,468 |
| 2000 | 336,977 | 242,423 | 247,310 | 256,102 | 1,082,812 | 170,847 | 235,444 | 384,764 | 166,632 | 957,687 | 2,079,043 |
| 2001 | 364,478 | 264,875 | 255,958 | 257,837 | 1,143,148 | 152,964 | 259,286 | 400,937 | 197,749 | 1,010,936 | 2,213,947 |
| Q1-00 | 86,662 | 64,636 | 60,426 | 60,219 | 271,943 | 29,716 | 26,617 | 96,189 | 47,296 | 199,818 | 480,665 |
| Q2-00 | 84,136 | 57,288 | 65,947 | 53,000 | 260,371 | 25,464 | 77,021 | 187,494 | 36,752 | 326,731 | 594,535 |
| Q3-00 | 81,385 | 40,177 | 63,557 | 54,451 | 239,570 | 67,288 | 82,040 | 26,620 | 27,211 | 203,159 | 450,565 |
| Q4-00 | 84,794 | 80,322 | 57,380 | 88,432 | 310,928 | 48,379 | 49,766 | 74,461 | 55,373 | 227,979 | 553,278 |
| Q1-01 | 89,594 | 73,566 | 57,492 | 59,988 | 280,640 | 22,005 | 26,174 | 100,233 | 52,068 | 200,480 | 492,625 |
| Q2-01 | 91,240 | 64,593 | 66,770 | 53,742 | 276,345 | 21,398 | 86,408 | 195,435 | 39,311 | 342,552 | 624,469 |
| Q3-01 | 90,438 | 44,726 | 66,737 | 58,541 | 260,442 | 63,051 | 92,640 | 27,980 | 38,828 | 222,499 | 494,847 |
| Q4-01 | 93,206 | 81,990 | 64,959 | 85,566 | 325,721 | 46,510 | 54,064 | 77,289 | 67,542 | 245,405 | 602,006 |
| Q1-02 | 95,023 | 69,579 | 60,126 | 60,858 | 285,586 | 19,630 | 28,145 | 108,620 | 51,521 | 207,916 | 503,120 |
| Q2-02 | 90,794 | 57,146 | 66,271 | 49,126 | 263,337 | 21,027 | 89,478 | 211,788 | 38,429 | 360,722 | 627,257 |
| $\begin{aligned} & \text { Q3-02 } \\ & \text { Q4-02 } \end{aligned}$ | - |  |  |  | - |  | - |  | - | - |  |
| (t-tot, a-avg) YTD \% change | $\begin{array}{r} \mathrm{t} \\ \hline 185,817 \\ 2.8 \end{array}$ | $\begin{array}{r} \mathrm{t} 126,725 \\ -8.3 \end{array}$ | $\begin{array}{r} \mathrm{t} 126,397 \\ 1.7 \end{array}$ | $\begin{array}{r} \mathrm{t} 109,984 \\ -3.3 \end{array}$ | $\begin{array}{r} \mathrm{t} 48,923 \\ -1.4 \end{array}$ | $\begin{array}{r} \mathrm{t} 0,657 \\ -6.3 \end{array}$ | $\begin{array}{r} \mathrm{t} 117,623 \\ 4.5 \end{array}$ | $\begin{array}{r} \text { t 320,408 } \\ 8.4 \end{array}$ | $\begin{array}{r} \mathrm{t} 89,950 \\ -1.6 \end{array}$ | $\begin{array}{r} \mathrm{t} 568,638 \\ 4.7 \end{array}$ | $\begin{array}{r} \mathrm{t} 1,130,377 \\ 1.2 \end{array}$ |
| Last 4 quarters | 369,461 | 253,441 | 258,093 | 254,091 | 1,135,086 | 150,218 | 264,327 | 425,677 | 196,320 | 1,036,542 | 2,227,230 |
| Previous 4 | 347,013 | 258,658 | 245,199 | 256,613 | 1,107,483 | 159,070 | 244,388 | 396,749 | 173,963 | 974,170 | 2,120,937 |
| \% change | 6.5 | -2.0 | 5.3 | -1.0 | 2.5 | -5.6 | 8.2 | 7.3 | 12.9 | 6.4 | 5.0 |
| \% ch. year ago | -0.5 | -11.5 | -0.7 | -8.6 | -4.7 | -1.7 | 3.6 | 8.4 | -2.2 | 5.3 | 0.4 |
| \% ch. prev qtr | -4.5 | -17.9 | 10.2 | -19.3 | -7.8 | 7.1 | 217.9 | 95.0 | -25.4 | 73.5 | 24.7 |






| Period | Coal |  |  | Base Metal |  |  |  | Precious Metal |  | Energy |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Thermal | Metallurgical | Total | Copper | Lead | Zinc | Moly | Gold | Silver | Natural Gas | Crude Oil | Electricity |
|  | Thousands of tonnes |  |  | Million kilograms |  |  |  | Million grams |  | Million m3 | Thousand m3 | GW.h |
|  | Unadjusted |  |  |  |  |  |  |  |  |  |  |  |
| 1998 | 1,635.0 | 23,732.1 | 25,366.0 | 276.6 | 30.8 | 152.2 | 8.0 | 21.6 | 457.0 | 24,117.7 | 2,763.7 | 67,709,737 |
| 1999 | 1,631.4 | 22,670.0 | 24,301.5 | 178.2 | 40.3 | 126.2 | 6.3 | 25.0 | 497.3 | 24,635.1 | 2,347.6 | 68,044,863 |
| 2000 | 1,455.1 | 23,804.3 | 25,259.3 | 270.7 | 46.9 | 145.5 | 7.0 | 25.2 | 586.9 | 25,163.5 | 2,552.3 | 68,239,454 |
| 2001 | 1,442.6 | 25,754.2 | 27,196.9 | 274.4 | 35.9 | 105.4 | 8.6 | 24.0 | 603.2 |  | - | 57,357,099 |
| Jan-00 | 108.4 | 2,118.9 | 2,227.2 | 23.4 | 2.3 | 9.4 | 0.5 | 1.6 | 53.1 | 2,042.4 | 196.2 | 6,823,598 |
| Feb-00 | 108.5 | 2,164.6 | 2,273.1 | 18.8 | 4.5 | 9.8 | 0.6 | 1.7 | 55.7 | 1,960.9 | 188.7 | 6,215,599 |
| Mar-00 | 90.1 | 2,138.4 | 2,228.5 | 23.0 | 4.4 | 15.5 | 0.7 | 1.5 | 39.9 | 2,038.9 | 205.1 | 5,448,126 |
| Apr-00 | 158.9 | 1,936.6 | 2,095.5 | 22.2 | 2.0 | 10.6 | 0.5 | 1.9 | 54.8 | 1,992.7 | 223.8 | 4,519,115 |
| May-00 | 97.3 | 2,074.4 | 2,171.8 | 21.7 | 1.7 | 16.2 | 0.5 | 2.1 | 48.1 | 2,234.6 | 240.8 | 5,304,622 |
| Jun-00 | 262.9 | 1,981.1 | 2,244.0 | 21.0 | 4.9 | 12.1 | 0.6 | 2.3 | 27.1 | 2,112.3 | 229.7 | 5,267,932 |
| Jul-00 | 143.4 | 1,800.9 | 1,944.3 | 23.0 | 6.1 | 11.2 | 0.6 | 2.6 | 58.0 | 1,920.4 | 231.2 | 5,389,936 |
| Aug-00 | 40.4 | 1,670.5 | 1,710.8 | 22.2 | 2.3 | 9.9 | 0.6 | 2.6 | 53.0 | 2,199.7 | 211.8 | 5,789,341 |
| Sep-00 | 122.2 | 1,921.0 | 2,043.2 | 24.3 | 3.9 | 16.8 | 0.7 | 2.4 | 36.2 | 2,021.5 | 201.0 | 5,388,155 |
| Oct-00 | 119.3 | 2,086.2 | 2,205.5 | 23.8 | 3.8 | 8.9 | 0.6 | 2.4 | 55.4 | 2,177.7 | 211.6 | 5,539,631 |
| Nov-00 | 151.0 | 2,028.1 | 2,179.1 | 22.1 | 5.0 | 15.1 | 0.6 | 1.8 | 34.0 | 2,283.7 | 201.1 | 6,497,955 |
| Dec-00 | 52.7 | 1,883.6 | 1,936.3 | 25.0 | 6.1 | 10.0 | 0.6 | 2.3 | 71.5 | 2,178.7 | 211.3 | 6,055,444 |
| Jan-01 | 100.7 | 2,191.0 | 2,291.8 | 23.2 | 2.8 | 8.6 | 0.6 | 2.1 | 52.3 | 2,187.5 | 201.8 | 5,633,534 |
| Feb-01 | 168.1 | 1,995.1 | 2,163.1 | 22.7 | 3.2 | 9.7 | 0.7 | 1.9 | 50.6 | 2,010.0 | 183.7 | 5,424,584 |
| Mar-01 | 158.2 | 2,214.4 | 2,372.6 | 23.2 | 1.5 | 6.0 | 0.7 | 1.9 | 39.1 | 2,200.3 | 209.7 | 4,536,078 |
| Apr-01 | 167.0 | 2,181.9 | 2,348.9 | 21.6 | 4.0 | 6.3 | 1.1 | 1.8 | 57.1 | 2,322.3 | 223.7 | 4,641,921 |
| May-01 | 103.1 | 2,196.7 | 2,299.8 | 19.6 | 5.1 | 8.5 | 0.9 | 2.4 | 54.0 | 2,434.4 | 187.5 | 4,410,115 |
| Jun-01 | 139.3 | 2,147.5 | 2,286.9 | 22.0 | 5.8 | 17.1 | 0.7 | 2.1 | 42.7 | 2,303.1 | 205.5 | 3,706,343 |
| Jul-01 | 144.4 | 2,032.2 | 2,176.6 | 25.7 | 0.4 | 3.9 | 0.6 | 2.3 | 59.2 | 2,607.0 | 217.0 | 3,690,591 |
| Aug-01 | 56.2 | 1,908.7 | 1,964.9 | 27.8 | 4.8 | 13.3 | 0.7 | 1.8 | 39.6 | 2,614.9 | 223.0 | 4,338,923 |
| Sep-01 | 82.8 | 2,339.0 | 2,421.8 | 22.8 | 2.2 | 4.4 | 0.7 | 1.8 | 55.7 | 2,487.1 | 214.4 | 4,440,366 |
| Oct-01 | 88.3 | 2,359.4 | 2,447.7 | 22.7 | 0.6 | 10.2 | 0.6 | 2.0 | 48.1 | 2,590.6 | 211.3 | 5,201,989 |
| Nov-01 | 97.7 | 2,354.2 | 2,451.9 | 19.7 | 2.9 | 8.8 | 0.6 | 1.4 | 40.7 | 2,497.7 | 208.5 | 5,048,169 |
| Dec-01 | 136.8 | 1,834.1 | 1,970.9 | 23.3 | 1.6 | 4.5 | 0.6 | 2.0 | 63.7 | 2,534.5 | 209.5 | 6,284,486 |
| Jan-02 | 103.7 | 2,135.9 | 2,239.6 | 19.9 | - | - | 0.8 | 1.7 | 52.9 | 2,576.8 | 191.9 | 6,144,458 |
| Feb-02 | 136.1 | 1,974.8 | 2,111.0 | 19.3 | - | - | 0.6 | 1.2 | 32.6 | 2,396.8 | 183.7 | 5,261,948 |
| Mar-02 | 98.2 | 1,992.7 | 2,090.9 | 21.7 | - | - | 0.6 | 2.1 | 73.7 | 2,425.0 | 216.2 | 5,051,578 |
| Apr-02 | - |  |  | 20.5 | 0.1 | 2.9 | 0.6 | 1.7 | 63.1 | - | - | 4,762,113 |
| May-02 | - | - | - | 22.5 | 0.3 | 3.0 | 0.5 | 1.8 | 64.0 | - | - | 4,103,641 |
| Jun-02 | - | - | - |  |  |  |  |  |  |  |  |  |
| Jul-02 | - | - | - |  |  | - | - |  |  |  |  |  |
| Aug-02 | - | - | - | - | - | - | - |  | - |  |  |  |
| Sep-02 | - |  |  |  |  | - | - |  |  |  |  |  |
| Oct-02 | - |  |  |  |  | - | - |  |  |  |  |  |
| Nov-02 | - | - | - |  |  | - | - |  |  | - |  |  |
| Dec-02 | - |  | - |  |  |  |  |  |  |  |  |  |
| (t-tot, a-avg) YTD | t 338.0 | t 6,103.4 | t 6,441.5 | t 103.9 | t 0.4 | t 5.9 | t 3.1 | t 8.6 | t 286.3 | t 7,398.6 | t 591.8 | t 25,323,738 |
| \% change | -20.8 | -4.6 | -5.7 | -5.8 | -97.5 | -84.9 | -23.2 | -15.0 | 13.1 | 15.6 | -0.6 | 2.7 |
| Last 12 months | 1,353.6 | 25,457.1 | 26,810.9 | 267.9 | 18.7 | 68.1 | 7.7 | 22.0 | 636.0 | 29,790.2 | 2,492.2 | 58,034,605 |
| Previous 12 | 1,575.1 | 23,782.9 | 25,358.0 | 271.7 | 48.7 | 123.1 | 8.2 | 26.5 | 588.3 | 25,519.1 | 2,557.5 | 64,574,626 |
| \% change | -14.1 | 7.0 | 5.7 | -1.4 | -61.6 | -44.7 | -6.6 | -16.9 | 8.1 | 16.7 | -2.6 | -10.1 |
| \% ch. year ago | -37.9 | -10.0 | -11.9 | 14.8 | -93.3 | -64.7 | -44.9 | -22.6 | 18.5 | 10.2 | 3.1 | -6.9 |
| \% ch prev mnth | -27.8 | 0.9 | -1.0 | 9.8 | 384.5 | 3.4 | -23.4 | 4.6 | 1.4 | 1.2 | 17.7 | -13.8 |




10
Manufacturing - Durables, NAICS based


## 11 Manufacturing - Non-Durables, NAICS based



12 Service Sector - Transportation

|  | Freight shipments |  |  |  | Passengers |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Port of Vancouver |  |  | Vancouver Airport |  | BC Ferries |  | Coquihalla Hwy Pas'nger Vehicles |
|  | Shipping - Cargo Handled |  |  | $\begin{gathered} \text { Cargo } \\ \text { Handled } \end{gathered}$ | Arrivals/ Departures | Mainland/Vancouver Island Passengers Vehicles |  |  |
|  | Foreign | Coastwise | Total |  |  |  |  |  |
| Period | Thousand tonnes |  |  | Tonnes | Thousands | Thousands |  |  |
| 1998 | 67,812 | 4,120 | 71,934 | 249,297 | 8,215 | 11,179 | 3,616 | 2,365 |
| 1999 | 67,079 | 4,133 | 71,214 | 269,130 | 8,314 | 11,211 | 3,599 | 2,378 |
| 2000 | 72,463 | 4,181 | 76,646 | 251,772 | 8,306 | 11,123 | 3,593 | 2,390 |
| 2001 | 68,927 | 4,010 | 72,936 | 228,674 | 7,869 | 11,022 | 3,672 | 2,443 |
| Jan-00 | 6,812 | 270 | 7,082 | 19,918 | 577 | 544 | 195 | 93 |
| Feb-00 | 6,107 | 361 | 6,467 | 20,323 | 589 | 581 | 211 | 108 |
| Mar-00 | 6,393 | 317 | 6,710 | 22,311 | 656 | 779 | 266 | 159 |
| Apr-00 | 6,188 | 323 | 6,511 | 20,295 | 648 | 880 | 293 | 191 |
| May-00 | 5,642 | 330 | 5,973 | 20,290 | 698 | 950 | 305 | 217 |
| Jun-00 | 6,214 | 405 | 6,619 | 22,105 | 754 | 1,035 | 325 | 229 |
| Jul-00 | 6,235 | 317 | 6,552 | 24,136 | 821 | 1,458 | 418 | 343 |
| Aug-00 | 5,976 | 348 | 6,324 | 20,903 | 884 | 1,575 | 456 | 376 |
| Sep-00 | 6,280 | 412 | 6,693 | 19,861 | 738 | 1,050 | 341 | 247 |
| Oct-00 | 5,673 | 443 | 6,116 | 20,786 | 716 | 841 | 286 | 190 |
| Nov-00 | 5,561 | 376 | 5,938 | 20,630 | 582 | 651 | 234 | 109 |
| Dec-00 | 5,382 | 279 | 5,661 | 20,214 | 644 | 779 | 263 | 127 |
| Jan-01 | 5,779 | 351 | 6,130 | 17,019 | 598 | 582 | 211 | 101 |
| Feb-01 | 6,169 | 331 | 6,500 | 16,625 | 588 | 574 | 209 | 105 |
| Mar-01 | 5,507 | 339 | 5,846 | 19,695 | 651 | 811 | 277 | 163 |
| Apr-01 | 6,701 | 317 | 7,018 | 17,840 | 645 | 859 | 298 | 190 |
| May-01 | 6,301 | 410 | 6,711 | 19,015 | 720 | 952 | 318 | 217 |
| Jun-01 | 5,955 | 276 | 6,231 | 20,781 | 732 | 1,026 | 333 | 233 |
| Jul-01 | 5,930 | 359 | 6,290 | 22,302 | 798 | 1,429 | 428 | 338 |
| Aug-01 | 5,231 | 368 | 5,598 | 21,274 | 860 | 1,593 | 475 | 399 |
| Sep-01 | 4,964 | 360 | 5,323 | 16,401 | 571 | 986 | 334 | 250 |
| Oct-01 | 5,785 | 363 | 6,148 | 19,338 | 599 | 790 | 282 | 188 |
| Nov-01 | 5,575 | 308 | 5,883 | 19,594 | 517 | 639 | 239 | 122 |
| Dec-01 | 5,030 | 228 | 5,258 | 18,790 | 588 | 781 | 268 | 138 |
| Jan-02 | 4,661 | 260 | 4,922 | 16,919 | 541 | 559 | 208 | 97 |
| Feb-02 | 5,263 | 202 | 5,465 | 16,279 | 521 | 575 | 212 | 105 |
| Mar-02 | 5,663 | 253 | 5,916 | 19,041 | 588 | 799 | 274 | 162 |
| Apr-02 | 5,383 | 296 | 5,679 | 17,911 | 589 | 805 | 284 | 170 |
| May-02 | 5,044 | 291 | 5,335 | 19,986 | 647 | 967 | 327 | 233 |
| Jun-02 | 5,900 | 278 | 6,178 | 20,314 | 658 | 1,031 | 340 | 246 |
| Jul-02 | - | - | - | - | - | 1,415 | 429 | 361 |
| Aug-02 | - | - | - |  | - | - | - | - |
| Sep-02 |  |  |  |  | - | - |  | - |
| Oct-02 |  |  |  |  | - | - |  | - |
| Nov-02 | - | - | - | - | - | - | - | - |
| Dec-02 | - | - | - | - | - | - | - | - |
| t-tot, a-avg) YTD | t 31,914 | t 1,580 | t 33,495 | t 110,450 | t 3,544 | t 6,151 | t 2,074 | t 1,372 |
| \% change | -12.4 | -21.9 | -12.9 | -0.5 | -9.9 | -1.3 | 0.0 | 1.9 |
| Last 12 months | 64,429 | 3,566 | 67,995 | 228,149 | 7,478 | 10,940 | 3,672 | 2,469 |
| Previous 12 | 71,519 | 4,199 | 75,720 | 237,505 | 8,319 | 11,129 | 3,654 | 2,395 |
| \% change | -9.9 | -15.1 | -10.2 | -3.9 | -10.1 | -1.7 | 0.5 | 3.1 |
| \%ch. year ago | -0.9 | 0.7 | -0.9 | -2.2 | -10.2 | -1.0 | 0.2 | 6.8 |
| \% ch prev mnth | 17.0 | -4.5 | 15.8 | 1.6 | 1.7 | 37.2 | 26.2 | 46.7 |



| Period | International Entries Via BC (Source: Statistics Canada) |  |  |  |  | Tourism Indicators |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | US |  |  | Overseas | Total | Hotel Occup'cy Rate | Trade \& Convention Delegate days |  | Tourism Room Revenue | Vancouver Airport Arrivals/Departures |  |
|  | Same Day | Overnight Stays | Total |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | Victoria | Vancouver |  | Transborder | Internt\| |
|  | Persons |  |  |  |  | \% | Thousands of days |  | $\begin{gathered} \hline \$ \text { thousands } \\ \hline \text { SA } \end{gathered}$ | Thousands of persons |  |
|  | Unadjusted |  |  |  |  |  |  |  |  | Unadjusted |  |
| 1998 | 3,124,229 | 3,424,729 | 6,548,958 | 1,295,660 | 7,844,618 | 61.9 | 102,208 | 299,661 | 1,206,089 | 4,123 | 3,170 |
| 1999 | 3,370,153 | 3,491,527 | 6,861,680 | 1,407,542 | 8,269,222 | 61.7 | 90,833 | 340,633 | 1,329,347 | 4,120 | 3,372 |
| 2000 | 3,398,829 | 3,607,132 | 7,005,961 | 1,475,766 | 8,481,727 | 60.0 | 112,442 | 325,371 | 1,441,607 | 4,074 | 3,652 |
| 2001 | 3,231,703 | 3,662,815 | 6,894,518 | 1,418,018 | 8,312,536 | 59.5 | 85,496 | 296,299 | 1,473,355 | 4,000 | 3,608 |
| Jan-00 | 199,960 | 156,201 | 356,161 | 64,992 | 421,153 | 44.4 | 1,926 | 26,250 | 113,064 | 299 | 250 |
| Feb-00 | 214,507 | 198,768 | 413,275 | 70,359 | 483,634 | 53.5 | 14,328 | 7,400 | 116,635 | 310 | 245 |
| Mar-00 | 229,700 | 221,457 | 451,157 | 85,597 | 536,754 | 62.1 | 11,776 | 94,100 | 116,447 | 351 | 276 |
| Apr-00 | 255,844 | 221,455 | 477,299 | 108,233 | 585,532 | 61.4 | 8,809 | 33,650 | 122,943 | 310 | 285 |
| May-00 | 317,238 | 306,971 | 624,209 | 140,255 | 764,464 | 63.7 | 10,922 | 30,920 | 117,891 | 344 | 311 |
| Jun-00 | 344,964 | 413,523 | 758,487 | 179,144 | 937,631 | 59.2 | 14,745 | 22,420 | 118,416 | 380 | 353 |
| Jul-00 | 411,404 | 570,070 | 981,474 | 219,587 | 1,201,061 | 74.5 | 1,700 | 18,021 | 116,269 | 441 | 391 |
| Aug-00 | 402,257 | 562,748 | 965,005 | 187,434 | 1,152,439 | 77.8 | 3,746 | 2,950 | 116,877 | 447 | 409 |
| Sep-00 | 324,241 | 363,271 | 687,512 | 170,611 | 858,123 | 74.5 | 13,230 | 30,910 | 122,703 | 352 | 349 |
| Oct-00 | 235,375 | 188,492 | 423,867 | 91,647 | 515,514 | 56.9 | 25,185 | 25,500 | 125,442 | 269 | 281 |
| Nov-00 | 232,997 | 172,378 | 405,375 | 66,552 | 471,927 | 49.1 | 5,600 | 26,650 | 125,374 | 262 | 231 |
| Dec-00 | 230,342 | 231,798 | 462,140 | 91,355 | 553,495 | 42.6 | 475 | 6,600 | 129,547 | 309 | 273 |
| Jan-01 | 222,375 | 166,475 | 388,850 | 73,135 | 461,985 | 45.4 | 1,480 | 4,600 | 131,053 | 321 | 302 |
| Feb-01 | 216,381 | 204,859 | 421,240 | 68,560 | 489,800 | 55.1 | 6,850 | 33,920 | 124,669 | 314 | 245 |
| Mar-01 | 252,673 | 233,691 | 486,364 | 91,859 | 578,223 | 63.9 | 13,414 | 67,118 | 126,408 | 332 | 286 |
| Apr-01 | 262,604 | 229,295 | 491,899 | 103,816 | 595,715 | 60.1 | 11,894 | 23,300 | 125,648 | 306 | 290 |
| May-01 | 326,622 | 326,254 | 652,876 | 133,029 | 785,905 | 62.9 | 14,050 | 20,198 | 122,254 | 355 | 307 |
| Jun-01 | 360,565 | 430,155 | 790,720 | 170,503 | 961,223 | 67.9 | 11,406 | 14,288 | 121,886 | 401 | 348 |
| Jul-01 | 417,436 | 570,798 | 988,234 | 212,108 | 1,200,342 | 75.2 | 232 | 36,010 | 123,990 | 486 | 395 |
| Aug-01 | 416,319 | 608,659 | 1,024,978 | 202,425 | 1,227,403 | 79.9 | 1,010 | 30,035 | 124,186 | 515 | 425 |
| Sep-01 | 254,580 | 304,969 | 559,549 | 145,296 | 704,845 | 64.6 | 6,875 | 20,060 | 109,030 | 270 | 321 |
| Oct-01 | 153,950 | 177,846 | 331,796 | 76,198 | 407,994 | 51.3 | 13,155 | 10,210 | 115,032 | 225 | 241 |
| Nov-01 | 168,460 | 168,175 | 336,635 | 53,509 | 390,144 | 45.3 | 4,730 | 26,660 | 120,821 | 212 | 191 |
| Dec-01 | 179,738 | 241,639 | 421,377 | 87,580 | 508,957 | 42.0 | 400 | 9,900 | 128,378 | 264 | 257 |
| Jan-02 | 164,552 | 174,873 | 339,425 | 67,757 | 407,182 | 43.5 | 1,200 | - | 124,490 | 280 | 273 |
| Feb-02 | 173,682 | 214,913 | 388,595 | 71,295 | 459,890 | 54.7 | 10,320 | 20,000 | 130,078 | 272 | 248 |
| Mar-02 | 189,288 | 229,659 | 418,947 | 89,085 | 508,032 | 58.9 | 7,120 | 36,800 | 128,933 | 300 | 293 |
| Apr-02 | 199,761 | 217,035 | 416,796 | 86,374 | 503,170 | 58.8 | 14,767 | 15,000 | 126,826 | 266 | 273 |
| May-02 | 259,370 | 321,898 | 581,268 | 128,338 | 709,606 | 61.8 | 18,282 | 21,430 | , | 308 | 299 |
| Jun-02 | 301,051 | 446,928 | 747,979 | 153,087 | 901,066 | 67.7 | 17,350 | 62,100 | - | 383 | 331 |
| Jul-02 | - | - |  | - | - | - | - | - | - | - | - |
| Aug-02 | - | - | - | - | - | - | - | - | - | - | - |
| Sep-02 | - | - | - | - | - | - | - | - | - | - | - |
| Oct-02 | - | - | - | - | - | - | - | - | - | - | - |
| Nov-02 | - | - | - | - | - | - | - | - | - | - | - |
| Dec-02 | - | - | - | - | - | - | - | - | - | - | - |
| (t-tot, a-avg) YTD | t 1,287,704 | t 1,605,306 | t 2,893,010 | t 595,936 | t 3,488,946 | a 57.6 | t 69,039 | t 155,330 | t 510,327 | t 1,808 | t 1,717 |
| \% change | -21.5 | 0.9 | -10.5 | -7.0 | -9.9 | -2.8 | 16.8 | -5.0 | 0.5 | -10.9 | -3.4 |
| Last 12 months | 2,878,187 | 3,677,392 | 6,555,579 | 1,373,052 | 7,928,631 | 58.6 | 95,441 | 288,205 | 1,475,904 | 3,779 | 3,548 |
| Previous 12 | 3,477,836 | 3,679,486 | 7,157,322 | 1,468,088 | 8,625,410 | 60.9 | 109,030 | 274,055 | 1,480,297 | 4,109 | 3,711 |
| \% change | -17.2 | -0.1 | -8.4 | -6.5 | -8.1 | -3.7 | -12.5 | 5.2 | -0.3 | -8.0 | -4.4 |
| \% ch. year ago | -16.5 | 3.9 | -5.4 | -10.2 | -6.3 | -0.3 | 52.1 | 334.6 | 0.9 | -4.5 | -4.7 |
| \% ch prev mnth | 16.1 | 38.8 | 28.7 | 19.3 | 27.0 | 9.5 | -5.1 | 189.8 | -1.6 | 24.4 | 10.8 |



## 14 Money and Markets



