

Appendix A

Summary of Changes to Published Amendments

NI 51-102

Part 1 Definitions

- We decided not to amend the definition of *venture issuer* to remove large debt-only issuers from the definition. However, we revised the definition of *venture issuer* to reflect the change of name of OFEX to the PLUS markets.
- We revised the definition of *approved rating organization* to reflect the change of name of Dominion Bond Rating Service Limited to DBRS Limited.
- We repealed the definition of *investment fund* and *non-redeemable investment fund* since each jurisdiction has adopted or is expected to adopt harmonized definitions of investment fund and non-redeemable investment fund in their local securities legislation.

Part 4 Financial Statements

- We amended subclause 4.10(2)(a)(ii) to clarify the reference to the financial statements required by the applicable form of prospectus that a reverse takeover acquirer was eligible to use prior to the reverse takeover for a distribution of securities in the jurisdiction.

Form 51-102F2 Annual Information Form

- We decided not to reduce the disclosure period for cease trade and similar orders from 10 years to 5 years. However, we proceeded with the change published for comment to eliminate the disclosure requirements for significant shareholders. Similarly, we also revised the requirements to require the disclosure only for directors and executive officers who were directors, chief executive officers or chief financial officers of any company when a cease trade order or similar order was actually issued, or when the event occurred that led to the order being issued, in respect of any company. We also clarified some of the wording from that published for comment.
- We revised item 18.1 to clarify what information from Form 51-102F5 *Information Circular* an issuer needs to include in an annual information form if that issuer is not required to send an information circular to any of its securityholders.

Form 51-102F5 *Information Circular*

- We revised the requirements to disclose cease trade and similar orders in a manner that corresponds to the changes made to Form 51-102F2.
- We revised section 14.2 to clarify the reference to the disclosure required by the applicable form of prospectus that an entity would be eligible to use immediately prior to the sending and filing of an information circular in respect of a significant acquisition or a restructuring transaction, for a distribution of securities in the jurisdiction.

CP 51-102

- We revised the policy to give guidance on the interpretation of the terms chief executive officer and chief financial officer, as well as section 14.2 of Form 51-102F5.

Consequential and Other Amendments

NI 52-107, MI 52-109, MI 52-110 and NI 71-102

- We repealed the definition of investment fund.

MI 52-110 and NI 58-101

- We revised the definition of venture issuer in a manner that corresponds to the changes made to the definition of venture issuer in NI 51-102.
- We have made certain drafting changes to various definitions.