

Appendix C

Amendments to National Instrument 51-102 *Continuous Disclosure Obligations*

- 1. National Instrument 51-102 *Continuous Disclosure Obligations* is amended by this Instrument.**
- 2. Subsection 1.1(1) is amended by,**
 - a. in the definition of “approved rating organization”, striking out “Dominion Bond Rating Service Limited” and substituting “DBRS Limited”.**
 - b. repealing the definition of “investment fund”,**
 - c. repealing the definition of “non-redeemable investment fund”,**
 - d. in the the definition of “venture issuer”, striking out “the market known as OFEX” and substituting “the PLUS markets operated by PLUS Markets Group plc”.**
- 3. Subparagraph 4.10(2)(a)(ii) is repealed and the following substituted:**
 - (ii) if the reporting issuer did not file a document referred to in subparagraph (i), or the document does not include the financial statements for the reverse takeover acquirer that would be required to be included in a prospectus, the financial statements prescribed under securities legislation and described in the form of prospectus that the reverse takeover acquirer was eligible to use prior to the reverse takeover for a distribution of securities in the jurisdiction;
- 4. This amendment comes into force December 31, 2007.**