

Appendix A

Report of Exempt Distribution for Certain Mutual Fund Securities under the Capital Accumulations Plan Exemption

Issuer information

1. State the full name, address and telephone number of the mutual fund that distributed the security. Include former name if it has changed since the last report.
2. State whether the mutual fund is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Details of distribution

3. State the total number of securities distributed.
4. Provide details of the distribution by completing the attached schedule.
5. Complete the following table for each Canadian jurisdiction where the plan sponsor is established or where members of the plan who have purchased securities reside. Provide a total dollar value of all securities distributed in all jurisdictions.

Each jurisdiction where the plan sponsor is established or where members of the plan who have purchased securities reside.	Total dollar value of securities acquired by members in the jurisdiction (Canadian \$)
Total dollar value of distribution to all plan members in all jurisdictions (Canadian \$)	

Certificate

On behalf of the mutual fund, I certify that the statements made in this report and in each schedule to this report are true.

Date: _____

Name of mutual fund (please print)

Print name and position of person signing

Signature

Schedule

Provide the following information on a separate page attached to the report for the mutual fund. **No securities regulatory authority will place the information in this schedule on its public file.**

Full name and address of plan sponsor	Type of capital accumulation plan	Number of securities of that mutual fund purchased by all members of this plan	Total purchase price (Canadian \$)

It is an offence to make a misrepresentation in this report.

Instruction:

File this report with the securities regulatory authority in each jurisdiction in which the mutual fund has distributed securities on or before the **30th day after end of the calendar year** in which the mutual fund distributed the security.

Notice - Collection and use of personal information

The securities regulatory authorities collect the personal information required under this form for the purposes of the administration and enforcement of the securities legislation. Freedom of information legislation in certain jurisdictions may require the securities regulatory authority to make this information available if requested. As a result, the public may be able to obtain access to the information.

If you have any questions about the collection and use of this information, contact the securities regulatory authorities in the jurisdictions where the mutual fund files this form, at the address (es) set out below.

Alberta Securities Commission

4th Floor, 300 – 5th Avenue SW

Calgary, AB T2P 3C4

Telephone: (403) 297-6454

Facsimile: (403) 297-6156

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2
Telephone: (604) 899-6854
Toll free in British Columbia and Alberta 1-800-373-6393
Facsimile: (604) 899-6506

The Manitoba Securities Commission

1130 – 405 Broadway Avenue
Winnipeg, MB R3C 3L6
Telephone: (204) 945-2548
Facsimile: (204) 945-0330

Securities Commission of Newfoundland

P.O. Box 8700
2nd Floor, West Block
Confederation Building
St. John's, NFLD A1B 4J6
Telephone: (709) 729-4189
Facsimile: (709) 729-6187

Government of the Northwest Territories

Department of Justice
Securities Registry
1st Floor Stuart M. Hodgson Building
5009 – 49th Street
Yellowknife, NT X1A 2L9
Telephone: (867) 920-3318
Facsimile: (867) 873-0243

Nova Scotia Securities Commission

2nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, NS B3J 3J9
Telephone: (902) 424-7768
Facsimile: (902) 424-4625

Government of Nunavut

Department of Justice
Legal Registries Division
P.O. Box 1000 – Station 570
1st Floor, Brown Building
Iqaluit NU X0A 0H0
Telephone: (867) 975-6190
Facsimile: (867) 975-6194

Prince Edward Island Securities Office

95 Rochford Street, P.O. Box 2000

Charlottetown, PE C1A 7N8

Telephone: (902) 368-4569

Facsimile: (902) 368-5283

Saskatchewan Financial Services Commission

6th Floor

1919 Saskatchewan Drive

Regina, SK S4P 3V7

Telephone: (306) 787-5879

Facsimile: (306) 787-5899

Autorité des marchés financiers

800, Square Victoria, 22^e étage

C.P. 246, Tour de la Bourse

Montréal (Québec) H4Z 1G3

Telephone: (514) 395-0337

Facsimile: (514) 873-7455

Ontario Securities Commission

20 Queen Street West

Suite 1900, Box 55

Toronto, ON M5H 3S8

Telephone: (416) 593-8314

Facsimile: (416) 593-8122