

The Corporations Act
**APPLICATION FOR APPROVAL TO CONTINUE
IN ANOTHER JURISDICTION**



1. Name of Corporation	2. Business Number
------------------------	--------------------

3. The corporation requests approval to continue under the laws of

4. Are there any pending actions, suits or proceedings or any unsatisfied judgments or orders against the corporation?

Yes No

If yes, Schedule A is attached.

5. The shareholders of the corporation, in accordance with subsection 182(6) of The Corporations Act of Manitoba, authorized the application for continuance on

Date

6. **DECLARATION**

- a) The corporation is not in default in filing Annual Returns or notices under The Corporations Act.
- b) The notice calling the meeting of shareholders was sent in accordance with subsection 182(4) of The Corporations Act.
- c) The proposed continuance will not adversely affect creditors or shareholders of the corporation and no shareholder has dissented to the proposed continuance.
- d) The corporation has not made a distribution of its securities to the public within the meaning of subsection 1(7) of The Corporations Act.
- e) The corporation believes that the laws of the new jurisdiction permit a Manitoba corporation to apply to that jurisdiction for continuance and the laws are of similar effect to subsection 182(11) of The Corporations Act.

Date	Signature	Office
------	-----------	--------

Instructions: A legal opinion is required for jurisdictions other than Federal, Ontario, Saskatchewan, British Columbia and Alberta.

OFFICE USE ONLY

Corporation Number: _____

APPLICATION FOR APPROVAL TO CONTINUE IN ANOTHER JURISDICTION

SCHEDULE "A" TO PARAGRAPH 4

Name of Corporation

-
- a) The corporation will not raise as a defence in any action, suit or proceeding which has been started against it, the fact that it has continued into another jurisdiction. It will admit that it is the same corporation against which the action, suit or proceeding was started.
- b) The corporation will, after continuance, take all necessary steps to keep any qualification it now has to carry on business in any jurisdiction in which an action, suit, or proceeding has been started. The qualification will be kept until the action, suit or proceeding has been resolved.
-

NOTE: This schedule "A" should be attached ONLY IF you have responded "YES" to Question 4 on the first page.