

INVESTOR STATEMENT

Small Business Investor Tax Credit Registration Number _____

Investor Identification (to be completed by the Corporation)

Investor Name: _____

Social Insurance Number: _____

Date of Birth _____

Mailing Address: _____

Telephone: () _____ Facsimile: () _____ E-Mail Address: _____

Language Preference: English French

Eligible common shares fully paid for by investor (to be completed by the corporation)

Types of Shares	Number of Shares	Amount Paid	Date Purchased	Date Fully Paid
Non-voting preferred				
Voting preferred				
Total Preferred shares				
Non-voting common shares				
Voting Common shares				
Total Common shares				
Total Expected Investment				

I understand that in respect of the above mentioned shares:

- I am required to hold the investment for a minimum of four years.
- If, before the end of the four-year holding period, I redeem, cancel or dispose of a share or have received the benefit of a tax credit I was not entitled to, I shall repay the amount of the tax credit received, including interest. In addition, the corporation is required to withhold, from the amount otherwise payable to me, the amount of the allowed tax credits and pay the withheld amount to the Minister of Finance within 30 days.
- I have not received financial assistance from any government, municipality or public authority in the acquisition of these shares.
- No tax credits have been previously allowed under the *New Brunswick Income Tax Act* for these shares.
- I have not disposed of any shares of the applicant corporation after Dec. 10, 2002, and before the specified share issuance.
- During the four-year holding period for the specified share issuances, I will provide the eligible corporation and the Department of Finance and Department of Justice and Attorney General any information to ensure compliance with the Small Business Investor Tax Credit Program and the *Securities Act*.
- I have read the investment plan and understand what the capital will be used for, and I acknowledge that I am investing entirely at my own risk.
- I understand that the maximum annual tax credit limit per investor is \$24,000.

Disclaimer

The Province of New Brunswick does not guarantee the value of any shares issued by a corporation registered under the Small Business Investor Tax Credit Act and does not express any opinions as to the financial condition of such corporations or the merits of investing in the shares of such corporations.

This form is intended to provide information respecting application under the Province of New Brunswick Small Business Investor Tax Credit Act and should not be regarded as a replacement of the laws, regulations or administrative documents to which it refers. Where there is a conflict between this form and the legislation, the legislation shall prevail.

Certification

I have read and understand Schedule I of the Corporation Application for Registration and the above including the disclaimer.

I certify that the information contained in this **Investor Statement** is true and correct to the best of my knowledge and belief.

Individual Investor Name (*please print*) _____

Signature _____

Date _____