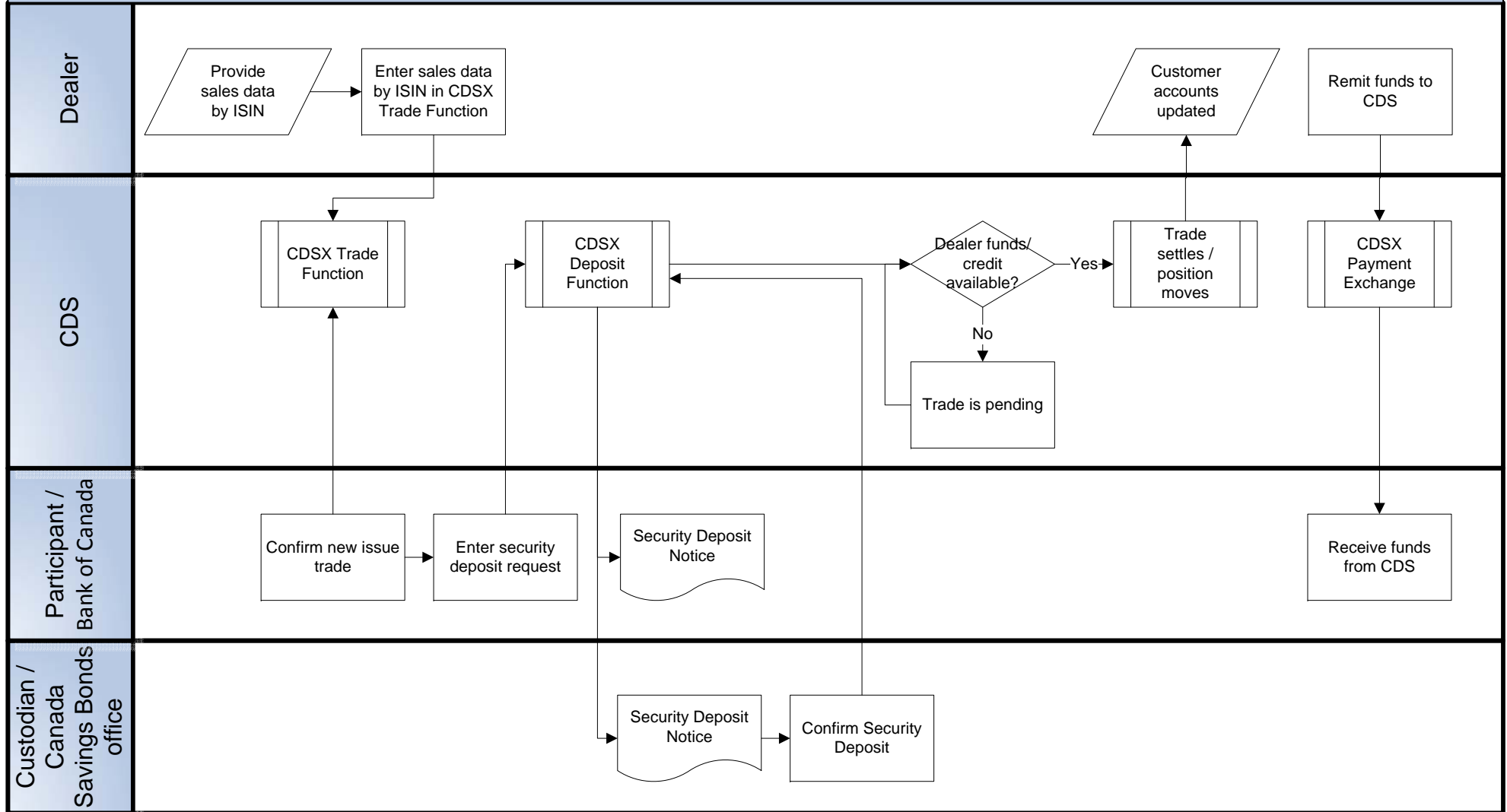


CDSX New Issue Processing – Product CPB



This process begins on the issue date of the retail debt product when the dealer enters the par value sold for each ISIN into a CDSX trade – book/cash value equals the par value. Trade must be entered by 12:00 PM (noon ET) for the total sales (excluding the current day's sales if applicable). This process is also repeated on the following day for sales not included in the previous day's trade (up to close of business on Issue Date).

Trades entered after the deadline are subject to daily accrued interest charges.

To inquire on the status of a trade call 1.613.782.7709.

Starting with the 2012 Campaign only Canada Premium Bonds (CPBs) are available for purchase.

Last Update: May 2013