

**AGREEMENT AMONG RELATED FINANCIAL INSTITUTIONS – PART VI TAX
(1998 and later taxation years)**

- Related financial institutions that are liable to pay Part VI tax should use this schedule to allocate the capital deduction among the members of the related group.
- A corporation that is a financial institution at any time during a taxation year and that was related to another financial institution at the end of the year may file such an agreement.
- In cases where a related corporation has more than one taxation year ending in a calendar year, it is required to file an agreement for each taxation year ending in that calendar year.
- Attach additional schedules if space for agreement is not sufficient.

Agreement

Date filed (for departmental use only) **010**

| | | |
|------|-------|-----|
| Year | Month | Day |
| | | |

Is this an amended agreement? **020** 1 Yes 2 No

Enter the calendar year to which the agreement applies **030**

| |
|------|
| Year |
| |

| Names of all financial institutions that are members of the related group 200 | Business Number (if a corporation is not registered, enter "NR") 300 | Allocation of capital deduction for the year \$ 400 | Taxation year end to which this agreement applies * (YYYY/MM/DD) 500 |
|---|--|---|--|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. | | | |
| 7. | | | |
| 8. | | | |
| 9. | | | |
| 10. | | | |
| 11. | | | |

Total capital deduction (not to exceed amount \$ on Schedule 38) **410**

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* Entries are only required in this column for a corporation that has more than one taxation year ending in the same calendar year and is related in two or more of those taxation years to another corporation that has a taxation year ending in that calendar year. The capital deduction of the first corporation for each such taxation year at the end of which it is related to the other corporation is an amount equal to its capital deduction for the first such taxation year. Enter the taxation year end to which this agreement applies.