

SCHEDULE 9 - SUMMARY OF INCOME ALLOCATIONS OR DESIGNATIONS TO BENEFICIARIES

Do not complete this schedule if line 46 on page 2 of the trust's T3 return is zero, or negative, unless the trust is an insurance segregated fund that is allocating capital losses.

Do not write in the shaded areas.

Part A. Total income allocations or designations to beneficiaries

Do the T3 Supplementary slips include income attributed to the transferor Yes No
If yes, submit a statement showing the name of the beneficiary, the name of the transferor, and the amount.

Number of beneficiaries (including beneficiaries being allocated less than \$100 for whom no T3 Supplementary slip is being prepared) to whom income at line 928 is being allocated or designated.
Total income allocated without T3 Supplementary slips.

Was each beneficiary allocated an equal share of the income? Yes No
If no, submit a statement showing the sharing ratio.

Box no.	Type of income	Column I Resident	Column II Non-resident	Column III By preferred beneficiary election	Column IV Total
21	Taxable capital gains	* 1		* 1	
22	Lump-sum pension benefits				
23	Actual amount of dividends - taxable Canadian corporations				
24	Foreign business income				
25	Foreign non-business income				
26	Other income				
	Total		* 2		* 3
		991	992	993	

Footnote amounts below are included in boxes 21 and 26 of the T3 Supplementary slips.

Box no.	Footnotes for boxes 21 and 26	Column I Resident	Column II Non-resident	Column III By preferred beneficiary election	Column IV Total
21	Qualified farm property (QFP)	* 1		* 1	
21	Qualified small business corporation shares	* 1		* 1	
26	Eligible capital property - QFP				
26	Eligible capital property - Other				
26	Self-employment earnings * 4				

Part B on other side

- * 1 When completing T3 Supplementary and Summary forms, multiply these amounts by 4/3.
- * 2 Enter this amount at line 1020 of Schedule 10.
- * 3 Total at line 928 cannot be more than the amount at line 46 on page 2 of the T3 return.
- * 4 For communal organizations only.

Part B. Summary of other amounts designated to beneficiaries

Box no.	Description	Column I Resident	Column II Non-resident	Column III By preferred beneficiary election	Column IV Total	
30	Taxable capital gains eligible for deduction	* 1		* 1		930
31	Eligible pension income					931
32	Taxable amount of dividends (Line 923 _____ X 1.25) =					932
33	Foreign business income tax paid					933
34	Foreign non-business income tax paid					934
35	Eligible death benefits					935
36	Miscellaneous Pension income eligible for paragraph 60(l) transfer					936-1
	Retiring allowance eligible for paragraph 60(j.1) transfer					936-2
	Charitable donations * 4					936-3
37	Insurance segregated fund capital losses	* 1				937
38	Part XII.2 tax credit					938
39	Federal dividend tax credit (Line 932 _____ X 13.33%)					939
40	Investment for investment tax credit (ITC)					940
41	Investment tax credit					941
42	Other tax credits: * 4 Saskatchewan livestock ITC					943
	Saskatchewan livestock facilities tax credit * 4					944

Footnote amounts below are included in boxes 30 and 37 on T3 *Supplementary* slips.

Box no.	Footnotes for boxes 30 and 37	Column I Resident	Column II Non-resident	Column III By preferred beneficiary election	Column IV Total	
30	Qualified farm property	* 1		* 1		930-1
30	Qualified small business corporation shares	* 1		* 1		930-2
37	Non-eligible dispositions (after February 22, 1994)	* 1				937-1
37	Eligible dispositions (before February 23, 1994)	* 1				937-2

* 1 When completing T3 *Supplementary* and T3 *Summary* forms, multiply these amounts by 4/3.

* 4 For communal organizations only.