



Old Age Security Return of Income Identification

First name and initial _____

Last name _____

Mailing address _____

City _____

Province/territory or country _____ Postal code _____

Enter your Canadian social insurance number: _____

Your date of birth: Year _____ Month _____ Day _____

Your language of correspondence:
 Votre langue de correspondance :
 English Français

If individual is deceased, give date of death: Year _____ Month _____ Day _____

On December 31, 2004, you were:
 1 Married 2 Living common-law
 3 Widowed 4 Divorced
 5 Separated 6 Single

If box 1 or 2 applies, enter your spouse or common-law partner's Canadian social insurance number: _____

Enter your spouse or common-law partner's first name: _____

Tax or pension account number in your country of residence: _____

Do not use this area _____

Your Old Age Security number: _____

Your country of residence on December 31, 2004: _____

If you became or ceased to be a resident of Canada in 2004, give the date of:
 Month _____ Day _____ or Departure Month _____ Day _____
 Entry _____

Include your world income on this return. World income is income from all sources both inside and outside Canada.

Income

Old Age Security pension (see line 113 in the guide)	113	_____
Canada or Quebec Pension Plan benefits (see line 114 in the guide)	114 +	_____
Other pensions or superannuation (see line 115 in the guide)	115 +	_____
Interest and other investment income (from the Worksheet on the back)	121 +	_____
Net rental income (see line 126 in the guide)	126 +	_____
Registered retirement savings plan income (see line 129 in guide)	129 +	_____
Other income (see line 130 in the guide). Specify: _____	130 +	_____
Net business income (see line 135 in the guide)	135 +	_____
Add lines 113 to 135. This is your total world income.		150 = _____

Deductions

Carrying charges (see line 221 in the guide)	221	_____
Other deductions (see line 232 in the guide). Specify: _____	232 +	_____
Add lines 221 and 232	233 =	_____
Line 150 minus line 233 (if negative, enter "0"). This is your net world income.		242 = _____

Please do not use this area 171 _____

Refund or Balance owing

Old Age Security recovery tax (see line 235 in the guide). If line 242 is CAN\$59,790 or less, enter "0". 235 _____ •
 Recovery tax withheld (from box 27 of your NR4-OAS slip). 437 - _____ •

Line 235 minus line 437. If the result is negative, you have a **refund** of recovery tax. If the result is positive, you have a **balance owing** of recovery tax. Enter the amount below on whichever line applies. = _____

Generally, we do not charge or refund a difference of \$2 or less.

Refund 484 _____ • **Balance owing 485** _____ •

Amount enclosed 486 _____ •

Attach a **cheque or a money order** payable to the Receiver General.

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here _____ ()
It is a serious offence to make a false return. Date Telephone number

Interest and Other Investment Income Worksheet

State the names of the payers below and attach any information slips you received. If you need more space, attach a separate sheet of paper.

Interest and dividend income

	+
	+
	+
	=
Total interest and dividend income	(i)

Capital gains (see line 121 in the guide).

Description of property: _____			
1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses	4. Capital gain (or loss) Box 1 minus boxes 2 and 3

Taxable portion of capital gains (50% of the amount in box 4 above).
 If the amount in box 4 is negative, enter "0" _____ (ii)

Add lines (i) and (ii). Enter this amount on line 121 on the front. = _____