



# Old Age Security Return of Income Identification

First name and initial \_\_\_\_\_

Last name \_\_\_\_\_

Mailing address: Apt No - Street No - Street Name \_\_\_\_\_

PO Box \_\_\_\_\_ RR \_\_\_\_\_

City \_\_\_\_\_ Prov./Terr. \_\_\_\_\_ Postal code \_\_\_\_\_

Country \_\_\_\_\_

### Information about your residence

Enter your country of residence on December 31, 2007: \_\_\_\_\_

If you became or ceased to be a resident of Canada in 2007, give the date of:

Month Day \_\_\_\_\_ or departure Month Day \_\_\_\_\_

entry \_\_\_\_\_

Tax or pension account number in your country of residence: \_\_\_\_\_

### Information about you

Enter your Canadian social insurance number (SIN): \_\_\_\_\_

Year Month Day

Enter your date of birth: \_\_\_\_\_

Your language of correspondence: English  Français

Votre langue de correspondance :

### Check the box that applies to your marital status on December 31, 2007:

(see the "Marital status" section in the guide for details)

1  Married      2  Living common-law

3  Widowed      4  Divorced

5  Separated      6  Single

### Information about your spouse or common-law partner (if you checked box 1 or 2 above)

Enter his or her SIN: \_\_\_\_\_

Enter his or her first name: \_\_\_\_\_

### Your Old Age Security number

Enter your Old Age Security number: \_\_\_\_\_

### Person deceased in 2007

If this return is for a deceased person, enter the date of death: \_\_\_\_\_

Year Month Day

**Do not use this area**

Include your world income on this return. World income is income from all sources both inside and outside Canada.

## Income

Old Age Security pension (see line 113 in the guide) . . . . .	113	
Canada or Quebec Pension Plan benefits (see line 114 in the guide) . . . . .	114 +	
Other pensions or superannuation (see line 115 in the guide) . . . . .	115 +	
Interest and other investment income (from the Worksheet on the back) . . . . .	121 +	
Net rental income (see line 126 in the guide) . . . . .	126 +	
Registered retirement savings plan income (see line 129 in the guide) . . . . .	129 +	
Other income (see line 130 in the guide). Specify: _____	130 +	
Net business income (see line 135 in the guide) . . . . .	135 +	
Add lines 113 to 135. This is your <b>total world income.</b>	150 =	

## Deductions

Carrying charges and interest expenses (see line 221 in the guide)	221	
Other deductions (see line 232 in the guide). Specify: _____	232 +	
Add lines 221 and 232. . . . .	233 =	
Line 150 minus line 233 (if negative, enter "0"). This is your <b>net world income.</b>	242 =	

**Please do not use this area 171**

# Refund or Balance owing

Old Age Security recovery tax (see line 235 in the guide). If line 242 is CAN\$63,511 or less, enter "0". . . . . **235** \_\_\_\_\_ •

Recovery tax withheld (from box 27 of your NR4-OAS slip). . . . . **437** - \_\_\_\_\_ •

Line 235 minus line 437. If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**. Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.

<b>Refund 484</b> _____ •	↓	<b>Balance owing 485</b> _____ •
	↓	(see line 485 in the guide)
		<b>Amount enclosed 486</b> _____ •

Attach to the front of this return a **cheque, a money order, or bank draft** payable to the Receiver General. Your payment is due no later than April 30, 2008.

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here \_\_\_\_\_ - - - - -

It is a serious offence to make a false return. Date Telephone number

## Interest and Other Investment Income Worksheet

State the names of the payers below and attach any information slips you received. If you need more space, attach a separate sheet of paper.

### Interest and dividend income

	+	
	+	
	+	
	=	
Total interest and dividend income		(i)

### Capital gains (see line 121 in the guide).

Description of property: _____			
1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses (from dispositions)	4. Capital gain (or loss) Box 1 minus boxes 2 and 3

Taxable portion of capital gains (50% of the amount in box 4 above).  
If the amount in box 4 is negative, enter "0" \_\_\_\_\_ (ii)

Add lines (i) and (ii). Enter this amount on line 121 on the front.

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