

Old Age Security Return of Income Identification

First name and initial _____
 Last name _____
 Mailing address: Apt No - Street No - Street Name _____
 PO Box _____ RR _____
 City _____ Prov./Terr. _____ Postal code _____
 Country _____

Information about you
 Enter your Canadian social insurance number (SIN): _____
 Year Month Day
 Enter your date of birth: _____
 Your language of correspondence: English Français
 Votre langue de correspondance :

Check the box that applies to your marital status on December 31, 2008:
 (see the "Marital status" section in the guide for details)
 1 Married 2 Living common-law
 3 Widowed 4 Divorced
 5 Separated 6 Single

Information about your spouse or common-law partner (if you checked box 1 or 2 above)
 Enter his or her SIN: _____
 Enter his or her first name: _____

Information about your residence
 Enter your country of residence on December 31, 2008: _____
 If you became or ceased to be a resident of Canada in 2008, give the date of:
 entry Month Day or departure Month Day
 Tax or pension account number in your country of residence: _____

Your Old Age Security number
 Enter your Old Age Security number: _____

Person deceased in 2008
 If this return is for a deceased person, enter the date of death: _____
 Year Month Day
Do not use this area

Include your world income on this return. World income is income from all sources both inside and outside Canada.

Income

Old Age Security pension (see line 113 in the guide)	113	
Canada or Quebec Pension Plan benefits (see line 114 in the guide)	114	+
Other pensions or superannuation (see line 115 in the guide)	115	+
Interest and other investment income (from the Worksheet on the back)	121	+
Net rental income (see line 126 in the guide)	126	+
Registered retirement savings plan income (see line 129 in the guide)	129	+
Other income (see line 130 in the guide). Specify: _____	130	+
Net business income (see line 135 in the guide)	135	+
Add lines 113 to 135. This is your total world income.		150 =

Deductions

Carrying charges and interest expenses (see line 221 in the guide)	221	
Other deductions (see line 232 in the guide). Specify: _____	232	+
Add lines 221 and 232	233	=
Line 150 minus line 233 (if negative, enter "0"). This is your net world income.		242 =

Please do not use this area 171

Refund or Balance owing

Old Age Security recovery tax (see line 235 in the guide). If line 242 is CAN\$64,718 or less, enter "0"..... **235** _____ •

Recovery tax withheld (from box 27 of your NR4-OAS slip)..... **437** - _____ •

Line 235 minus line 437. If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**. Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.

Refund 484 _____ •

Balance owing 485 _____ •
(see line 485 in the guide)

Amount enclosed 486 _____ •

Attach to the front of this return a **cheque, money order, or bank draft** payable to the Receiver General. Your payment is due no later than April 30, 2009.

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here _____

It is a serious offence to make a false return.

Date _____ Telephone number _____

Interest and Other Investment Income Worksheet

State the names of the payers below and attach any information slips you received. If you need more space, attach a separate sheet of paper.

Interest and dividend income

	+	
	+	
	+	
	=	
Total interest and dividend income	=	(i)

Capital gains (see line 121 in the guide).

Description of property: _____			
1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses (from dispositions)	4. Capital gain (or loss) Box 1 minus boxes 2 and 3

Taxable capital gains (50% of the amount in box 4 above).
If the amount in box 4 is negative, enter "0" _____ (ii)

Add lines (i) and (ii). Enter this amount on line 121 on the front.

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