



Old Age Security Return of Income Identification

First name and initial _____

Last name _____

Mailing address: Apt No - Street No - Street Name _____

PO Box _____ RR _____

City _____ Prov./Terr. _____ Postal code _____

Country _____

Information about you

Enter your Canadian social insurance number (SIN): _____

Year Month Day

Enter your date of birth: _____

Your language of correspondence: _____

Votre langue de correspondance : _____

English Français

Tick the box that applies to your marital status on December 31, 2010: (see the "marital status" section in the guide)

- 1 Married 2 Living common-law
- 3 Widowed 4 Divorced
- 5 Separated 6 Single

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN: _____

Enter his or her first name: _____

Your Old Age Security number

Enter your Old Age Security number: _____

Person deceased in 2010

If this return is for a deceased person, enter the date of death: _____

Year Month Day

Do not use this area

Information about your residence

Enter your country of residence on December 31, 2010: _____

If you became or ceased to be a resident of Canada in 2010, give the date of: _____

Month Day Month Day

entry _____ or **departure** _____

Tax or pension account number in your country of residence: _____

Include your world income on this return. World income is income from all sources both inside and outside Canada.

Income

Old Age Security pension (see line 113 in the guide)	113	
Canada or Quebec Pension Plan benefits (see line 114 in the guide)	114 +	
Other pensions or superannuation (see line 115 in the guide)	115 +	
Interest and other investment income (from the Worksheet on the back)	121 +	
Net rental income (see line 126 in the guide)	126 +	
Registered retirement savings plan income (see line 129 in the guide)	129 +	
Other income (see line 130 in the guide) Specify: _____	130 +	
Net business income (see line 135 in the guide)	135 +	
Add lines 113 to 135. This is your total world income.	150 =	

Deductions

Carrying charges and interest expenses (see line 221 in the guide)	221	
Other deductions (see line 232 in the guide) Specify: _____	232 +	
Add lines 221 and 232	233 =	▶ -
Line 150 minus line 233 (if negative, enter "0") This is your net world income.	242 =	

Please do not use this area **171**

Refund or Balance owing

Old Age Security recovery tax (see line 235 in the guide). If line 242 is CAN\$66,733 or less, enter "0" **235** _____ •

Recovery tax withheld (from box 27 of your NR4-OAS slip) **437** - _____ •

Line 235 minus line 437. If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**. Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.

Refund 484 _____ •

Balance owing 485 _____ •
(see line 485 in the guide)

Amount enclosed 486 _____ •

Attach to the front of this return a **cheque, money order, or bank draft** payable to the Receiver General or make your payment **online** (go to www.cra.gc.ca/mypayment). Your payment is due no later than April 30, 2011.

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here _____ Date _____ Telephone number _____

It is a serious offence to make a false return.

Interest and Other Investment Income Worksheet

State the names of the payers below and attach any information slips you received. If you need more space, attach a separate sheet of paper.

Interest and dividend income

_____	+	_____
_____	+	_____
_____	+	_____
Total interest and dividend income		= _____ (i)

Capital gains (see line 121 in the guide)

Description of property: _____			
1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses (from dispositions)	4. Capital gain (or loss) Box 1 minus boxes 2 and 3
_____	_____	_____	_____

Taxable capital gains (50% of the amount in box 4 above)
If the amount in box 4 is negative, enter "0" _____ (ii)

Add lines (i) and (ii). Enter this amount on line 121 on the front. = _____