

## STATEMENT OF DEFERRED SECURITY OPTIONS BENEFITS

Use this form to keep track of the benefits you have deferred as a result of exercising a security option after February 27, 2000, to acquire eligible securities as a result of your employment. Eligible securities are common shares of a class listed on a prescribed stock exchange in or outside Canada, and units of mutual fund trusts.

The deferred benefits have to be included in your employment income for the year in which you dispose of the security, become a non-resident, or die.

**You have to file this form with your tax return each year you have a balance of deferred security option benefits outstanding.** You have to do this whether or not you have deferred any security option benefits in the year, or disposed of any securities in the year relating to a security option benefit that was previously deferred.

Tax year ..... 20

Opening balance of deferred security option benefits (from your previous year's <i>Notice of Assessment</i> or <i>Notice of Reassessment</i> ) .....		1
Security options benefits deferred in the year (from box 53 on all T4 slips) .....	6520 +	2
Add lines 1 and 2 .....	=	3
Benefits that can no longer be deferred because of a disposition in the year – include this amount on line 101 of your return .....	6521 –	4
<b>Note:</b> To claim your "security options deduction" on this amount, see line 249 in your General tax guide.		
Closing balance of deferred security option benefits: Line 3 minus line 4 .....	6522 =	5

If the amount on line 5 is more than "0", we will show it on your *Notice of Assessment*.

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