

Disclosure template for main features of regulatory capital instruments					
Common Shares	-				
	Canadian Imperial Bank of	CIBC FirstCaribbean			
1 Issuer	Commerce	International Bank			
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093			
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados			
Regulatory treatment					
4 Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1			
5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1			
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group			
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares			
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13,243	154			
9 Par value of instrument	n/a	n/a			
		Non-controlling interest in			
10 Accounting classification	Shareholders' equity	consolidated subsidiary ²			
11 Original date of issuance	Various	Various			
		-			
12 Perpetual or dated	Perpetual	Perpetual			
13 Original maturity date	no maturity	no maturity			
	1				
14 Issuer call subject to prior supervisory approval	No	<u>No</u>			
15 Optional call date, contingent call dates and redemption amount	n/a	n/a			
16 Subsequent call dates, if applicable	n/a	n/a			
Coupons/dividends					
17 Fixed or floating dividend/coupon	Floating	Floating			
	Discretionary; declared as a	Discretionary; declared as a			
18 Coupon rate and any related index	dollar amount per share	dollar amount per share			
19 Existence of a dividend stopper	No	No			
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary			
21 Existence of a step up or other incentive to redeem	No	No			
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative			
23 Convertible or non-convertible	Non-convertible	Non-convertible			
24 If convertible, conversion trigger (s)	n/a	n/a			
25 If convertible, fully or partially	n/a	n/a			
26 If convertible, conversion rate	n/a	n/a			
27 If convertible, mandatory or optional conversion	n/a	n/a			
28 If convertible, specify instrument type convertible into	n/a	n/a			
29 If convertible, specify issuer of instrument it converts into	n/a	n/a			
		-			
30 Write-down feature	No	No			
31 If write-down, write-down trigger (s)	n/a	n/a			
32 If write-down, full or partial	n/a	n/a			
33 If write-down, permanent or temporary	n/a	n/a			
34 If temporary write-down, description of write-down mechanism		n/a			

² 8.33% of the common shares held by third parties.

	Disclosure template for main features of regulatory capital instruments						
	Class A Prefer	red Shares - Series 39, 41, 43, Canadian Imperial Bank of	45 and 47 (NVCC) Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	
ires	lssuer	Commerce	Commerce	Commerce	Commerce	Commerce	
iles ·	Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	
-4-	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	
3		rederar laws of Carlada	Federal laws of Callada	Federal laws of Callada	Federal laws of Callada	Federal laws of Callada	
	Regulatory treatment						
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	
5	Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300	800	450	
a	Par value of instrument	25	25	25	25	25	
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	
11	Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	
<u> </u>		June 11, 2014	December 10, 2014	Warch 11, 2013	June 2, 2017	January 10, 2010	
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	
13	Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	
		Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,	Redeemable at par January	
15	Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.	2022.	31, 2023.	
<u> </u>			January 31, 2025 and on	1	· · · · · · · · · · · · · · · · · · ·	January 31, 2028 and on	
		July 31, 2024 and on July 31st	January 31st every 5 years	July 31, 2025 and on July 31st	July 31, 2027 and on July 31st	January 31st every 5 years	
16	Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.	every 5 years thereafter.	thereafter.	
_ 10	כעטטכעעטרא טמו עמוכט, וו מאווינמטוכ	orory o yours increation.		orory o yours increation.	orory o yours alciediter.	anoroditor.	
	Coupons/dividends						
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	
18	Coupon rate and any related index	3.90%	3.75%	3.60%	4.40%	4.50%	
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	
_							
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
23 24	Convertible or non-convertible	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter	
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24 25 26 27 28 29 30 31 33 33 34 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, write-down to remporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a Tier 1 Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully or partially conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event": 2. Optional 2. Optional 1. For a conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/anana Tier 1 Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No Na n/a Tier 1 Notes.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - Converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No No Na Tier 1 Notes Triger Event" - Converts to Commerce	
24 25 26 27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down description of write-down mechanism	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on aconversion under a "Trigger Event"; 2. may convert fully or partially 1. For a converts fully or partially driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts to Common Equity Tier 1 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canacian Imperial Bank of Commerce No n/anana	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st eveny 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. May convert fully or partially 1. For a converts on under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. C	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on aconversion under a "Trigger Event"; 2. may convert fully or partially 1. For a converts fully or partially 7. Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 2. Otherwise converts on 1. Mandatory if a "Trigger Event" - converts to Commore State of the attempt of the att	

	Disclosure template for main features of regulatory capital instruments Tier 1 Notes					
1	Issuer	CIBC Capital Trust	CIBC Capital Trust			
'	Tier 1 Note	Series A	Series B			
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAA9	12544UAB7			
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada			
	Regulatory treatment					
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1			
5 6	Eligible at solo/group/group&solo	Group	Group			
7	Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Innovative Tier 1			
'	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	815	188			
		010	100			
9	Par value of instrument	1,000	1,000			
10	Accounting classification	Liability - amortised cost	Liability - amortised cost			
11	Original date of issuance	March 13, 2009	March 13, 2009			
12	Perpetual or dated	Dated	Dated			
13	Original maturity date	June 30, 2108	June 30, 2108			
14	Issuer call subject to prior supervisory approval	Yes June 30, 2014 at greater of	Yes			
15	Ontional call data, contingant call datas and redemptics amount	June 30, 2014 at greater of Canada Yield Price and par	June 30, 2014 at greater of Canada Yield Price and par			
-15	Optional call date, contingent call dates and redemption amount	Occurrence of Regulatory or	Occurrence of Regulatory or			
16	Subsequent call dates, if applicable	Tax event, at par	Tax event, at par			
10		rax ovent, at par	Tax event, at par			
	Coupons/dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed			
		9.976% until June 30, 2019.	10.25% until June 30, 2039.			
		Thereafter resets every 5	Thereafter resets every 5			
		years to five-year Government	years to five-year Government			
18	Coupon rate and any related index	of Canada bond yield plus 10.425%	of Canada bond yield plus 9.878%			
19	Existence of a dividend stopper	Yes	9.878% Yes			
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary			
21	Existence of a step up or other incentive to redeem	Yes	Yes			
22	Noncumulative or cumulative	Cumulative	Cumulative			
23	Convertible or non-convertible	Convertible	Convertible			
		Loss Absorption Event; see	Loss Absorption Event; see			
_24 _25	If convertible, conversion trigger (s)	prospectus summary	prospectus summary			
25	If convertible, fully or partially	Fully Formula driven; refer to	Fully Formula driven; refer to			
26	If convertible, conversion rate	prospectus document	prospectus document			
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory			
28	If convertible, specify instrument type convertible into	Other	Other			
		Canadian Imperial Bank of	Canadian Imperial Bank of			
29	If convertible, specify issuer of instrument it converts into	Commerce	Commerce			
30	Write-down feature	No	No			
31	If write-down, write-down trigger (s)	n/a	n/a			
32	If write-down, full or partial	n/a	n/a			
31 32 33	If write-down, permanent or temporary	N/A	N/A			
34	If temporary write-down, description of write-down mechanism	n/a	n/a			
		Rank below deposit liabilities	Rank below deposit liabilities			
		and other debt, including	and other debt, including			
		subordinated debt, but it is	subordinated debt, but it is			
		expected that Tier 1 Notes would be exchanged for newly	expected that Tier 1 Notes would be exchanged for newly			
		issued CIBC Class A	issued CIBC Class A			
		preferred shares prior to	preferred shares prior to			
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	liquidation of CIBC	liquidation of CIBC			
36	Non-compliant transitioned features	Yes	Yes			
37	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant			
			· · · · · · · · · · · · · · · · · · ·			

	Disclosure template for main features of regulatory capital instruments					
	Subordinated indebtedness					
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
7 Instrument type (types to be specified by jurisdiction)						
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	38	178	132	3	9 40) 4
	Less		1			1
9 Par value of instrument	1,000	1,000	100	1,000	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
			1	1	1	I
12 Perpetual or dated 13 Original maturity date	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
				1		1
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
		Redeemable after January 7,	Redeemable on or after May			
		1996 at the higher of the	15, 2021 at the higher of the			
15 Optional call date, contingent call dates and redemption amount	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
16 Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
· · · · · · · · · · · · · · · · · · ·						
18 Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
19 Existence of a dividend stopper	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
		1				1
23 Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
	On May 29, 2001 or any			On May 29, 2001 or any	On May 29, 2001 or any	On May 29, 2001 or any
	interest payment date			interest payment date	interest payment date	interest payment date
	thereafter upon notice from		On or after May 15, 1996 upon		thereafter upon notice from	thereafter upon notice from
24 If convertible, conversion trigger (s)	CIBC	n/a	notice from CIBC	CIBC	CIBC	CIBC
					-	
25 If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully	Fully
	For an equal aggregate		For an equal aggregate	For an equal aggregate	For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate	principal amount	n/a	principal amount	principal amount	principal amount	principal amount
27 If convertible, mandatory or optional conversion	Optional	NA	Optional	Optional	Optional	Optional
28 If convertible, specify instrument type convertible into	Other		Other	Other	Other	Other
	CIBC		CIBC	CIBC	CIBC	CIBC
29 If convertible, specify issuer of instrument it converts into	CIBC	IVa		CIDC		CIDC
30 Write-down feature	No	No	No	No	No	No
		No	No	No	No	
31 If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32 If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary						
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
	n/a				-	•
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	n/a Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
	n/a				-	•

	Disclosure template for main features of regulatory capital instruments						
	Disclosure template for main features of regulatory Subordinated indebtedness			capital instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of		
	Commerce	Commerce	Commerce	Commerce	Commerce		
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069JJ1	136069LY5	136069YW5		
	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada		
				•	•		
Regulatory treatment							
	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2		
5 Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2		
	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group		
	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt		
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	86	24	985	965	1,479		
9 Par value of instrument	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000	1,000		
	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost		
	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016	April 4, 2018		
···] •·· given and •·· (see an internet)							
	Dated	Dated	Dated	Dated	Dated		
13 Original maturity date	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026	April 4, 2028		
		<u> </u>		1			
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes		
	Redeemable at par July 27, 1990	Redeemable at par August 20, 1991	Redeemable from October 28,	Redeemable from January 26,	Redeemable from April 4,		
15 Optional call date, contingent call dates and redemption amount	Any interest payment date	Any interest payment date	2019 at par	2021 at par	2023 at par		
	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a		
To Oubsequent can dates, in appreable	anei 501y 27, 1550.	and August 20, 1331.	174	104	ina ina		
Coupons/dividends							
	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating		
	·9 · · · ·	*	y				
	Rate based on 6-month						
	US\$LIBOR plus 0.25%,	Rate based on 6-month					
	interest rate could be adjusted	US\$LIBOR plus 0.125%,	3% per annum to October 28,	3.42% per annum to January	3.45% per annum to April 4,		
	if the bank's dividend is less	interest rate could be adjusted	2019 & Three-month Banker's	26, 2021 & Three-month	2023 & Three-month Banker's		
	than \$0.52, and the difference	if the bank's dividend is less	Acceptance Rate plus 1.19%	Banker's Acceptance Rate plus	Acceptance Rate plus 1.00%		
18 Coupon rate and any related index	paid in shares	than \$0.27	thereafter until maturity	2.57% thereafter until maturity	thereafter until maturity		
	No	No	No	No	No		
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative		
22 Noncomplative of complative	Cumulative	Cumulative	Cumulative	Culturative	Cumulative		
23 Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible		
			Convertible:	Convertible:	Convertible:		
			When a "Trigger Event" as	When a "Trigger Event" as	When a "Trigger Event" as		
24 If convertible, conversion trigger (s)	n/a	n/a	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs		
			Always converts fully on a	Always converts fully on a	Always converts fully on a		
			conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger		
of Kanada kata a second ba		- (-	Event"	Event"	Event"		
25 If convertible, fully or partially	n/a	n/a	Formula driven; refer to	Formula driven; refer to	Formula driven; refer to		
			prospectus supplement	prospectus supplement	prospectus supplement		
26 If convertible, conversion rate	n/a	n/a	prospectus supplement	prospectus supplement	prospectus supplement		
	NA	NA	Mandatory	Mandatory	Mandatory		
			Converts to Common Equity	Converts to Common Equity	Converts to Common Equity		
28 If convertible, specify instrument type convertible into			Tier 1	Tier 1	Tier 1		
	n/a	n/a	CIBC	CIBC	CIBC		
		. <u>.</u>					
	No	No	No	No	No		
	n/a	n/a	n/a	n/a	n/a		
	n/a	n/a	n/a	n/a	n/a		
	NA	NA	n/a	n/a	n/a		
34 If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a		
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits		
	Yes	Yes	No	No	No		
	Not NVCC compliant	Not NVCC compliant	n/a	n/a	n/a		