

Summary Table 2: Sources of Growth in Manitoba by Industry, 1997-2007

	Market Sector	Agriculture, forestry, fishing and hunting	Mining and Oil and Gas Extraction	Utilities	Construction	Manufacturing	Wholesale Trade	Retail Trade
	Average annual rate of growth							
Output	2.86	1.59	3.42	-0.40	4.06	1.87	2.84	5.32
Total Hours	0.75	-3.11	-2.57	2.39	1.95	0.99	-0.35	0.95
Labour Composition	0.61	0.72	0.02	0.19	0.06	0.35	0.16	0.02
Capital Services	3.42	-1.07	2.30	1.22	7.71	2.61	3.32	5.20
Capital Stock	2.01	-1.19	1.94	0.69	7.15	2.16	2.68	5.06
Capital Composition	1.38	0.12	0.35	0.53	0.53	0.43	0.63	0.13
Capital Services Intensity	2.65	2.11	5.00	-1.15	5.65	1.60	3.69	4.21
	Percentage point contributions to labour productivity growth							
Labour Productivity (Output per hour)	2.10	4.86	6.14	-2.72	2.07	0.88	3.20	4.33
Labour Composition	0.35	0.22	0.03	0.04	0.05	0.20	0.08	0.02
Capital Services Intensity	1.12	1.51	2.91	-0.85	1.09	0.67	1.56	1.16
Capital Stock	0.66	1.68	2.46	-0.48	1.01	0.55	1.26	1.13
Capital Composition	0.45	-0.17	0.45	-0.37	0.07	0.11	0.29	0.03
Total Factor Productivity	0.62	3.07	3.11	-1.93	0.92	0.01	1.53	3.11
	Percent contributions to labour productivity growth							
Labour Productivity (Output per hour)	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Labour Composition	16.6	4.4	0.5	-1.5	2.4	22.5	2.5	0.5
Capital Services Intensity	53.4	31.1	47.4	31.3	52.6	76.1	48.9	26.8
Capital Stock	31.3	34.6	40.0	17.7	48.8	63.1	39.4	26.1
Capital Composition	21.6	-3.5	7.3	13.5	3.6	12.6	9.2	0.7
Total Factor Productivity	29.4	63.3	50.6	70.7	44.5	1.3	47.8	71.8

Source : Unpublished Statistics Canada Estimates
Growth rates calculated by the CSLS.

Summary Table 2: Sources of Growth in Manitoba by Industry, 1997-2007, continued

	Transportation and Warehousing	Information and Cultural Industries	Finance, Insurance, Real Estate and Renting and Leasing	Professional, Scientific and Technical Services	Administrative and Support, Waste Management and Remediation	Arts, Entertainment and Recreation	Accommodation and Food Services	Other Services (Except Public Administration)
	Average annual rate of growth							
Output	2.15	5.33	3.25	2.20	7.10	4.05	1.64	2.61
Total Hours	1.73	1.99	1.18	3.04	5.01	-1.59	1.24	-0.19
Labour Composition	0.18	1.11	0.59	-0.02	0.61	1.39	-0.03	-0.52
Capital Services	2.21	6.33	5.29	10.09	11.63	7.59	3.43	0.62
Capital Stock	0.88	N/A	3.22	9.56	N/A	N/A	3.23	0.04
Capital Composition	1.32	N/A	2.00	0.48	N/A	N/A	0.19	0.58
Capital Services Intensity	0.48	4.26	4.07	6.84	6.31	9.33	2.16	0.81
	Percentage point contributions to labour productivity growth							
Labour Productivity (Output per hour)	0.42	3.28	2.05	-0.81	1.99	5.73	0.39	2.81
Labour Composition	0.12	0.51	0.27	-0.01	0.48	1.01	-0.03	-0.41
Capital Services Intensity	0.16	2.26	2.17	1.28	1.14	2.29	0.61	0.22
Capital Stock	0.06	N/A	1.32	1.22	N/A	N/A	0.58	0.01
Capital Composition	0.09	N/A	0.82	0.06	N/A	N/A	0.03	0.20
Total Factor Productivity	0.14	0.49	-0.38	-2.05	0.36	2.32	-0.19	3.01
	Percent contributions to labour productivity growth							
Labour Productivity (Output per hour)	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Labour Composition	29.4	15.4	13.0	1.8	24.1	17.7	-6.5	-14.6
Capital Services Intensity	37.5	68.8	105.8	-159.0	57.4	40.0	156.7	7.7
Capital Stock	14.9	N/A	64.4	-150.6	N/A	N/A	147.8	0.4
Capital Composition	22.3	N/A	40.1	-7.6	N/A	N/A	8.6	7.2
Total Factor Productivity	33.0	15.0	-18.7	253.9	18.0	40.6	-49.9	107.1

Source : Unpublished Statistics Canada Estimates
Growth rates calculated by the CSLS.